

COLLECTIVE BARGAINING AGREEMENT

Between

MICHIGAN STATE UNIVERSITY

and

MICHIGAN STATE UNIVERSITY ADMINISTRATIVE-PROFESSIONAL ASSOCIATION

October 1, 2011 – September 30, 2015

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PURPOSE AND INTENT

This Agreement entered into by the parties has as its purpose the promotion of harmonious relations between the Employer and the Administrative-Professional Association, the establishment of an equitable and peaceful procedure for the resolution of differences and the establishment of rates of pay, hours of work and other conditions of employment.

The parties recognize that the interest of the Employer and job security of the employees depend upon the Employer's success in establishing a proper service to the State.

To these ends, the Employer and the Administrative-Professional Association encourage to the fullest degree friendly and cooperative relations between the respective representatives at all levels and among all employees. The parties are mutually committed to promoting respect, civility, teamwork and empowerment in the work place.

The Employer and the Association recognize the moral principles involved in the area of civil rights and affirmative action and reaffirm in this Agreement their commitment not to discriminate because of participation in or affiliation with any labor organizations, age, color, gender, gender identity, disability, height, marital status, familial status, national origin, political persuasion, race, religion, sexual orientation, veteran status, or weight, except to the extent that such matters are, under law, allowable, bona fide job qualifications.

RECOGNITION

- -1 Pursuant to and in accordance with all applicable provisions of Act 379 of the Public Acts of 1965, as amended, the Employer does hereby recognize the Michigan State University Administrative-Professional Association as the exclusive collective bargaining representative for those employees in the defined bargaining unit for the purpose of collective bargaining with respect to rates of pay, wages, hours of employment and other conditions of employment.
- -2 On August 2, 1985, the Michigan State University Administrative-Professional Association was certified by the Michigan Employment Relations Commission in Case No. R85 H-207 as the representative for all regular full-time and regular part-time Administrative and Professional employees serving in a non-supervisory capacity and located upon the main campus of Michigan State University, East Lansing and Lansing, Michigan. Excluded are: Executive, Supervisors and Confidential employees.

MANAGEMENT'S RIGHTS

- -3 Except as provided in this Agreement, nothing contained in this Agreement shall be deemed to limit the Employer in any way in the exercise of the regular and customary functions of management. Such regular and customary functions include, but are not limited to, the right to hire, promote, transfer and layoff because of lack of funds, lack of work and/or other cause; discipline, suspend and discharge for just cause; decide the work to be performed and the number and location of employees and units; determine the methods, schedules and means of conducting activities; and promulgate policies, procedures, rules and regulations for the orderly and efficient operation of the University.
- -4 The Employer shall have the right to adopt reasonable rules and regulations not inconsistent herewith. If after transmittal to the Association Chairperson of rules and regulations, and the Association has not processed a grievance alleging unreasonableness within 14 calendar days after receipt, the rules and regulations shall no longer be grievable. Thereafter, grievances related to rules and regulations shall be limited to their enforcement and penalties resulting therefrom.

By mutual agreement, parties may utilize the Special Conference mechanism relative to promulgation of rules and regulations. The fourteen (14) day requirement may be waived, by mutual agreement, until after the Special Conference is held.

-5 The Association recognizes that the Employer has the right to make all determinations with respect to bargaining unit work.

In the event the Employer determines that a modification of its operation(s), which results in the movement of work from the bargaining unit, makes it necessary to reduce its personnel complement, the Association Chairperson will be notified of its determination. At the Association's request, the parties will meet to discuss the reasons for the determination, and the Association may offer suggestions and make recommendations. Thereafter the Employer shall have the right to implement its decision.

MANAGEMENT SECURITY

- -6 The parties of this Agreement mutually recognize that the services performed by employees covered by this Agreement are services essential to the efficient operation of the University. The Association, therefore, agrees that there shall be no interruption of these services, for any cause whatsoever.
- -7 The Association recognizes that strikes by public employees are prohibited by Act 336, Public Acts of 1947, as amended by Act 379, Public Acts of 1965 as amended, and agrees that it will comply with said Act.
- -8 The Association and its officials will not cause, support or condone, nor shall any employee or employees take part in any action against or any interference with the operations of the University during the term of this Agreement.

AID TO OTHER LABOR UNIONS

- -9 The Employer will not aid, promote or finance any labor group or organization that purports to engage in collective bargaining or make any agreement with any such group or organization for the purpose of undermining the Association.
- -10 The Employer shall not enter into any other agreement with employees in this bargaining unit, individually or collectively, that in any way conflict with the provisions hereof.

ASSOCIATION MEMBERSHIP

I. Dues/Service Fee

-11 As a condition of employment, each employee of the Bargaining Unit, on or before the 30th day after the effective date of this Agreement or on or before the 30th day after employment in the Bargaining Unit, whichever is later, and monthly thereafter, shall tender to the APA either periodic and uniformly required Association dues or, in the alternative, service fees in an amount equal to these dues as set forth in the Bylaws of the Michigan State University Administrative-Professional Association.

II. Checkoff

- -12 The Employer, at the time of hire, rehire, reinstatement or transfer of an employee into the Bargaining Unit, shall apprise the prospective member of these provisions and shall present to her/him an Application for Membership and an Authorization for Checkoff of Dues, such forms to be provided by the Association.
- -13 If the employee desires to join the APA, the employee shall complete both the Application for Membership and the Authorization card for Checkoff of Dues and return them to the Association office.
- -14 If the employee does not desire to join the APA, the employee shall complete only the Authorization card for Checkoff of Dues, so that the APA may collect from the employee its service fees equal to the monthly dues, and return it to the Association Office.
- -15 If the employee desires to tender dues or fees directly to the Association, the employee will so indicate on the Authorization for Checkoff of Dues form, which shall be transmitted to the Association on or before the 30th day of employment with dues or fees equivalent to 12 months' dues or fees. Adjustment of dues or fees shall be made at the end of 12 months from these receipts. Excess amounts then will be returned to the employee within 10 days of demand and insufficient amounts will require payment within 10 days of notice. Each year will again require deposit of such a sum by the procedure indicated above.
- -16 During the life of this Agreement and in accordance with the terms of the authorization for Checkoff Dues, the Employer agrees to deduct membership dues or service fees levied in accordance with the Bylaws of the Association from the pay of each employee who executes or has executed the authorization for Checkoff of Dues.
- -17 The initial deduction for any employee shall not begin unless the authorization for Checkoff of Dues and the certification of the APA's financial officer the amount of the periodic Association dues or service fees have been delivered to the Employer's Payroll Department at least 15 calendar days before the affected payday.
- -18 All monies deducted by the Employer shall be remitted to the APA's financial officer once each month by the 20th calendar day of the month following the month in which deductions

were made, together with a list of current employees showing the amount of Association dues or service fees deducted from each employee's pay.

- -19 In cases where a deduction is made that duplicates a payment already made to APA by an employee, or where a deduction is not in conformity with the Bylaws of the Association, refunds to the employee shall be made by APA.
- -20 The Employer shall not be liable to APA by reason of paragraph 16 of this Agreement for the remittance or payment of any sum other than that constituting actual deductions made from the pay earned by the employee.
- -21 The Employer shall not, during the life of this Agreement, deduct dues or service fees from employees in this Bargaining Unit for any organization other than the Association without APA's written permission.
- -22 The APA shall protect and save harmless the Employer from any and all claims, demands, suits, and other forms of liability by reason of action taken or not taken by the Employer for the purpose of complying with this Agreement.

III. Service Fees

- -23 Any employee in the bargaining unit who does not make application for membership within thirty (30) days from the date of commencement of employment in the bargaining unit shall, as a condition of employment, pay to the Association a Service Fee in an amount not to exceed the Professional Dues to the Association. The non-member may authorize payroll deduction for such fees in the same manner as provided for Association Dues.
- -24 By December 1 of each year or as soon as possible thereafter, the Association shall provide written notice to all non-members of the Fee, an explanation of the basis for the Fee, and certification that said fee includes only those amounts legally assessed by the Association.
- -25 In the event the non-member shall not pay the Service Fee directly to the Association, or authorize payment through payroll deduction, the Employer shall, upon proper written notice from the Association, deduct the Service Fee from the employee's wages and remit same to the Association pursuant to the conditions described in paragraph 26.
- -26 A. The Association shall notify the employee by certified mail explaining that the employee is delinquent in not tendering Association Service Fees, specifying the amount of the delinquency and warning him/her that unless the delinquent fees are paid within ten (10) working days of such notice or unless arrangements are made with the Association for payroll deduction of Service Fees within ten (10) working days of such notice, the Association shall request that the Office of Employee Relations authorize deduction of Service Fees as provided in this Agreement.
- B. If the Service Fees are not paid or arrangements for payment have not been made with the Association, the Association shall provide a copy of the letter sent to the employee and the following notice to the Office of Employee Relations at the end of the ten day period: The Association certifies that NAME has failed to tender the periodic and uniformly required Association Service Fees required as a condition of continued employment under the Collective Bargaining Agreement and demands that the Office of Employee Relations authorize payroll deduction of such Service Fees in accordance with the terms of this

Agreement. The Office of Employee Relations shall notify the Payroll Office and the Association within ten (10) working days that the Association is authorized to receive the delinquent Service Fees from the employees through mandatory payroll deductions effective with the next payroll cycle. The Association shall notify Payroll of the names of the employees, amount of Service Fees owed and times of the deductions.

-27 Should the provision for payroll deduction of the Service Fee in paragraphs 25 and 26 above be found contrary to law, the parties agree to reinstate procedures for termination of employment for failure to pay Association Service Fees.

<u>Termination of Limitation</u>

-28 If an employee has tendered directly to the Association her/his membership dues or the service fee, or has a written authorization in effect requiring the deduction of dues or service fee, the employee shall not, under any circumstances, risk the loss of job because of a lack of good standing in the Association. The Association cannot cause the discharge of an employee who has resigned from or has been expelled by the Association for any reason other than her/his failure to tender the dues or service fee to the Association.

Disputes Concerning Compliance

-29 The Association shall protect and save harmless the Employer from any and all claims, demands, suits, and other forms of liability by reason of action taken or not taken by the Employer for the purpose of complying with this Agreement.

IV. Revocation Cards

-30 The Employer will notify the Association monthly of the names of employees transferred outside the Bargaining Unit. Such employees shall cease to be subject to dues/service fee deductions at such time as they sign dues revocation cards and file notice with the Association.

ASSOCIATION RIGHTS

Association Rights

- -31 All employees and members of the bargaining unit and the lawful representative of the Association shall have the right to engage in any lawful concerted action or activities for the purpose of collective bargaining or for the mutual aid and protection of the Association and its members.
- -32 The Association shall be permitted to schedule meetings on University property so long as such meetings are not disruptive of the duties of the employees of the University or the efficient operation of the University.
- -33 The Association Chairperson shall have the right to enforce the provisions of this Agreement.
- -34 There shall be no discrimination against any employee because of his/her duties as an Association official, representative or committee member.

Information Requests

-35 The Employer shall make available to the Union upon reasonable request in writing, and within reasonable time, available public statistical, financial, and personnel information and reports related to the operation of the University when such information is necessary in the representation of employees or implementation of this Agreement, provided that nothing included herein is intended to require the Employer to present information in forms other than those determined by the Employer or required by law. When the Employer deems necessary, a reasonable charge may be assessed to the Union for such materials.

Release Time

- -36 For the purpose of release time, the number of APA Executive Board members may not exceed fifteen (15). The total aggregate number of working hours of release time for these employees shall not exceed forty-five (45) hours per month excluding time afforded Grievance Officers and the Association Chairperson. Additional release time for Union Officers may be approved by the Office of Employee Relations. The Office of Employee Relations must receive notice of individuals and release time to be used at least two (2) working days in advance.
- -37 A. The Association Chairperson, and Vice-Chairperson/Designee shall each be authorized 100 percent release time to carry out the responsibilities of his/her office. Applicable salary and progression increases shall be provided during his/her term of office.

This provision provides 100% release time for the Association Chairperson, and release time equivalent to one full time position (100% FTE) to be shared between the Association Vice-Chairperson/designee(s). The distribution of the release time for Vice-Chairperson/Designee shall be in increments no less than 25% FTE and shall be declared once per contract year by notice to the Office of Employee Relations.

B. When the Association Chairperson, and/or Vice-Chairperson/Designee relinquishes his/her office, he/she shall have the right to return to the same classification in his/her former unit that he/she held immediately prior to becoming Association Chairperson. If a position in the Association Chairperson's classification no longer exists in his/her former unit, then he/she shall have full rights under Article 16.

For purposes of recall, when the Association Chairperson, and/or Vice-Chairperson/Designee relinquishes his/her office, he/she shall be deemed to have the greatest length of service and will be recalled to vacant positions first, provided he/she meets the minimum requirements and is capable of performing the duties of the position within a ninety (90) day evaluation period.

If the Association Chairperson, and/or Vice-Chairperson/Designee who relinquishes his/her office meets the minimum requirements for a vacant position and is denied the ninety (90) day evaluation period he/she shall receive written reasons why he/she was not selected for the evaluation period with a copy to the Chairperson of the Association.

- C. Designee may be any of the following positions: Executive Board Member, Association Representative, or Committee Chair.
- -38 An Association representative shall be allowed time off his/her job without loss of pay up to eight (8) hours per week to investigate grievance(s) he/she is to discuss or has discussed with the Employer, after receiving permission from his/her supervisor to do so. Association Area Representatives will be allowed time off their jobs without loss of pay for Association training with the express approval of Employee Relations. The Association shall notify the Employer of the names of its Association representatives.
- -39 The Employer agrees that accredited representatives of the Association shall have reasonable access to the premises of the Employer during regular business hours to conduct Association business. Such representatives shall give advance notice of their presence to the supervisor concerned and such visits shall not be disruptive of the Employer's operation.

Bargaining Team

- -40 The bargaining team of the Association will include not more than seven (7) bargaining unit members and two (2) alternate members employed by the University. It may also include not more than two (2) non-employed representatives of the Association. The Association will give to the Employer, in writing, the names of its employee representatives on the bargaining team at least sixty (60) days before the expiration date of this Agreement.
- -41 Employee members of the bargaining team will be paid by the Employer for time spent in negotiations with the Employer, but only for the straight time hours they would otherwise have worked on their regular work schedule. For the purpose of computing overtime, time spent in negotiations shall be considered as hours worked to the extent of the regular work schedule hours that the team member otherwise would have worked.

EMPLOYMENT STATUS

-42 Employees have an employment status designated as regular, flexible, temporary, oncall or off-date appointments. The number of hours regularly scheduled to be worked each week may range from full-time to part-time.

A. Status of Employment

- -43 Regular: Employee works a continuing schedule of predetermined hours each week.
- -44 Flexible:
 - Type 1: full-time active employment for 9, 10 or 11 months per year with a prescheduled <u>unpaid</u> leave of absence with benefits ("flex-leave") during the remaining months.
 - Type 2: 75-89% scheduled time active employment over the entire calendar year (30-35 hours per week) with part-time equivalent salary.
- -45 Temporary: Hired to work less than nine (9) months.
- -46 Off-Date:
 - a. At the time of appointment to this position, an estimated ending or off-date is given. This ending date is the latest date the employee is intended to work. It may be extended by written mutual agreement. The employee shall be provided a forty-five (45) day notice of non-renewal of an Off-date appointment.
 - b. Off-date employees hired for nine (9) months or more are designated "regular."
 - c. Off-date employees are not eligible for University layoff procedures.
 - d. An Off-Date employee with at least five (5) years of University service whose appointment is not continued shall be permitted to apply as if an on-campus candidate for vacant positions under the provisions of Article 14, Filling Vacant Positions, for a period of two (2) years following the end of the Off-Date appointment.

B. Hours of Employment

- -47 Full-time: Scheduled to work regularly 36-40 hours per week.
- -48 Three-quarter time: Scheduled to regularly work at least 26 hours but less than 36 hours per week. (Flex-Time: Type 2 if 30-35 hours per week)
- -49 One-half time: Scheduled to regularly work at least 20 hours but less than 26 hours per week.

-50 Full-time employees who are involuntarily reduced to eighty-nine percent (89%) time or less shall have rights to vacant lateral or lower level positions. The employing unit will determine, by interview, if the employee seeking bypass possesses the qualifications and ability to fill the vacant position.

C. Proportional Benefits

-51 Provisions of this Agreement, unless specifically modified, shall be apportioned to persons assigned less than full time in the following manner:

At least 26 hours but less than 36 hours 75% At least 20 hours but less than 26 hours 50%

- D. Full-time Equivalent (FTE) Service Months
- -52 a. Full-time equivalent (FTE) service month is defined as the cumulative full-time equivalent (FTE) months of service for University employment of 50.0% or greater. FTE service months will be used in determining eligibility for University benefits that require a service waiting period.
 - b. FTE service months will be credited each month as follows:
 - a) 1.00 credit per month for full-time (90-100 percent) employees
 - b) .75 credit per month for 3/4 time (65-89.9 percent) employees
 - c) .50 credit per month for 1/2 time (50-64.9 percent) employees
 - c. For new hires, terminations, percent of employment changes, etc., FTE service months will be credited based on an employee's status as of the 15th of the month.
 - d. Employees on paid and unpaid leaves of absence or layoff will continue to accrue FTE service months for up to (2) years of the leave based on their percent of employment immediately before the leave/layoff.
 - e. An official retiree requires a minimum of 15 or more years of service and at least age sixty-two (62) or twenty-five (25) years of service at any age. Employees meeting the minimum official retirement requirements (and hired prior to 7/1/10) will receive a University contribution toward health, prescription, and dental coverage. The level of University contribution will be determined by the employee's full-time equivalent (FTE) service months at retirement.
 - f. If an employee retires with <u>fifteen (15) or more years of service and is at least age sixty-two (62), (and was hired prior to 7/1/2010)</u> the following FTE Service Months ranges will determine Employer's health, prescription drug coverage and dental contribution level during retirement:

FTE SERVICE MONTHS

	1/2 Contribution	3/4 Contribution	Full Contribution
	(50% - 64.9%)	(65% - 89.9%)	(90% - 100%)
Service Months	90.00 - 116.99	117.00 - 161.99	162.00 - 999.99

g. If an Employee retires with twenty-five (25) or more years of service at any age (and was hired prior to 7/1/2010), the following FTE service month ranges will determine Employer's health, prescription drug coverage and dental contribution level during retirement:

FTE SERVICE MONTHS

	1/2 Contribution	3/4 Contribution	Full Contribution
	(50% - 64.9%)	(65% - 89.9%)	(90% - 100%)
Service Months	150.00 - 194.99	195.00 - 269.99	270.00 - 999.99

h. University contribution criteria toward health and dental:

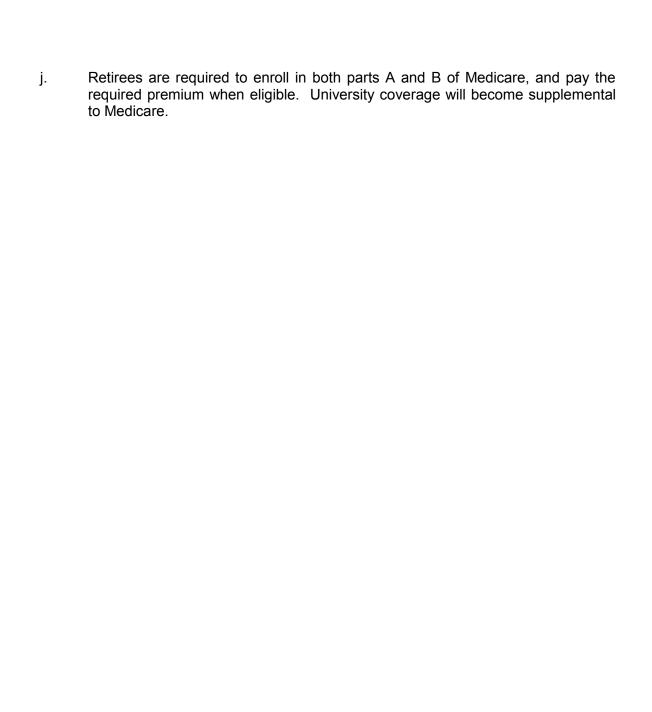
University contribution levels are based on the number of full time equivalent (FTE) service months at retirement.

Employees hired prior to 7/1/02	University contribution toward the premium will apply to health, prescription, and dental coverage for the
	retiree, spouse, and eligible dependents.
Employees hired on or	University contribution toward the premium will apply
after 7/1/02 and prior to	to health, prescription, and dental coverage for the
7/1/10	retiree only. The retiree may elect to continue
	coverage for spouse and eligible dependents by
	paying the applicable premium.
Employees hired on or	The retiree may elect to continue coverage for the
after 7/1/10	retiree, spouse, and eligible dependents by paying
	the applicable premium.

i. Other Eligible Individual (OEI):

Continuation of health, prescription, and dental coverage in retirement, with MSU contribution, for an Other Eligible Individual and eligible dependents may occur if the Other Eligible Individual was officially registered on or before January 1, 2009 and the MSU employee was retired or had met the minimum retirement eligibility criteria on or before January 1, 2009.

If either of the above conditions were not met as of January 1, 2009, the Other Eligible Individual is not eligible to receive the MSU contribution; however, the Other Eligible Individual is eligible to enroll and purchase a health/dental plan consistent with the plan the retiree is enrolled in.



PROBATIONARY/TRIAL PERIOD

I. Probationary Period

- -53 Employees shall serve a twelve (12) month probationary period beginning at the time of hire as a new employee with the University or entry into the Bargaining Unit from other University employment. The Unit Employer-Supervisor shall have the right to certify successful conclusion of the probationary period before the end of the twelve (12) months. The APA chairperson shall be notified upon early certification, except as provided in paragraph 112.
- -54 An interim written evaluation shall be prepared by the probationary employee's supervisor, summarizing overall job performance, which shall be reviewed with the employee. For purposes of this paragraph, interim shall be defined as approximately one-half (1/2) of the probationary period. If a probationary employee's performance is unsatisfactory, such fact shall be communicated to the employee as soon as is practicable in order to give the employee the opportunity, if possible, to improve her/his performance.
- -55 The Association shall represent probationary employees for the purposes of collective bargaining with respect to rates of pay, wages, hours of employment and other conditions of employment; however, no matter concerning the discipline, layoff or termination of a probationary employee shall be subject to the grievance or arbitration procedures.

II. Trial Period

- An employee who changes position within the Bargaining Unit shall serve up to a six (6) month trial period. The trial period may be extended by the Employer for up to an additional six (6) months upon providing the employee written notice, which shall specify the reason for the extension, no less than five (5) calendar days before the completion of the original six (6) month trial period. The determination to extend the trial period shall not be grievable. The APA chairperson shall be notified upon early certification or extension.
- -57 In the event the trial period is unsatisfactory or the employee does not wish to continue in the position, he/she shall be placed in his/her former position if it is available. An employee's former position shall be considered available if no candidate has been selected and the department still intends to fill the former position.

In the event the employee's former position is not available, every effort will be made to return the employee to a former grade level and comparable classification, or, if no position is available, the employee will be placed on layoff with full recall rights.

III. Termination of Probationary/Trial Period

-58 Following the giving of notice that a probationary or trial period is to be terminated early, any additional time served before actual severance may not be counted toward completion of the probationary or trial period.

SENIORITY

- -59 Seniority is defined as the length of continuous employment, except as provided in paragraph 60 below, starting with the original date of hire with the University. Periods of authorized leaves of absence do not cause loss of seniority.
- -60 Seniority rights are relinquished by the employee for the following reasons:
 - a. Voluntary resignation
 - b. Retirement
 - c. Termination
 - d. Failure to accept recall from layoff, provided the position offered was at a comparable compensation grade level to provide the employee 80% or more of his/her salary earned at the time of layoff.
 - e. Failure to return from leave of absence.
 - f. Failure to be recalled from layoff based on the following:

University Seniority	Recall Rights
0 to 2 years 2 to 10 years	Length of University Seniority 2 years
10 to 15 years	3 years
15 to 20 years	4 years
20 years plus	5 years

- -61 Employees returning to employment with the University within twelve (12) months of termination from University employment shall receive credit for all past seniority upon successful completion of a six (6) month trial period. Employees returning to the University more than twelve (12) months after terminating will receive credit for past service after working for five (5) additional years. Such prior service credit shall be applied toward retirement.
- -62 Employees will receive service month credit for part-time service to qualify for retirement benefits.

SETTLEMENT OF DISPUTES

I. General Conditions

- -63 At any hearing, conference or meeting that may result in disciplinary action to an employee in the bargaining unit, the employee may <u>and is encouraged</u> to request the presence of an Association representative. The employing department must, if requested by the employee, allow sufficient time for the employee to arrange to have Association representation.
- -64 The parties agree that any individual employee at any time may present grievances to the Employer and have the grievances adjusted, without intervention of the Association, if the adjustment is not inconsistent with the terms of this Collective Bargaining Agreement now in effect, providing that the Association has been given the opportunity to be present at such adjustment.
- -65 Grievances may be handled by no more than three (3) Association representatives in the processing or hearing of any grievance excluding the aggrieved employee(s). Representatives of the Association engaged in processing or hearing any grievance during regular scheduled working hours shall be paid for such time lost at the regular rate of pay, but in no event will more than three (3) representatives of the Association be paid for participation in any one session.
- -66 The Association Grievance Officer may represent the employee at all steps of the grievance procedure. For the purposes of this Agreement, the term "Grievance Officer" or representative shall include not more than four (4) Assistant Grievance Officers to be designated by the Association and identified to the Employer. If the Association determines the need exists for additional Assistant Grievance Officers, the parties shall meet through a special conference to work to resolve the concerns raised by the Association.
- -67 The Association Grievance Officer shall be allowed time off without loss of pay, to investigate grievance(s) to be discussed or that have been discussed with the Employer upon having received permission from his/her supervisor to do so. The Association shall notify the Employer as to the names of its Grievance Officers.
- -68 An alternate Grievance Officer shall be designated by the Association to act when the Grievance Officer is unavailable.
- -69 The Grievance Officer shall continue on his/her assigned duty during the term of office.

Time Limits

- -70 When reference to calendar days is made in this Article, holidays shall not be considered in these time periods. Time limits set forth in this grievance procedure shall be strictly adhered to unless such time shall be extended by mutual agreement of the parties.
- -71 Steps of the grievance procedure may be waived in writing by mutual agreement of both parties. The grievant may withdraw a grievance at any step of the procedure. Grievances so withdrawn shall not be reinstated.

- -72 If the Employer fails to schedule a meeting or answer the grievance within the designated time limits, the grievance may be appealed to the next step of this grievance procedure within twenty-one (21) calendar days of the date of the expiration of the applicable time limit.
- -73 If a grievance is not appealed within ten (10) calendar days after receipt of the previous step answer, the grievance shall be considered withdrawn on the basis of the Employer's last answer and not be subject to further review.

Computation of Back Wages

-74 No claim for back wages shall exceed the amount the employee would otherwise have earned including offsets for unemployment compensation, Workers' Compensation and any replacement wages earned.

II. Reprimand, Suspension or Discharge

- -75 Normally, disciplinary action begins with a verbal warning for the first offense and culminates with discharge only after repeated attempts to correct (the) employee's behavior have failed. Serious infractions may warrant immediate imposition of a written reprimand, suspension or discharge, as appropriate.
- -76 Any suspension or discharge of an employee shall be in writing. In the event an employee is disciplined by written reprimand or written suspension or discharged by written notification, copies shall be given to the employee and mailed to the Association at the time it is given to the employee and a copy placed in the employee's official personnel folder. Such notice shall be specific and outline the reasons for the disciplinary action.
- -77 The affected employee will be allowed to discuss his/her disciplinary action with an Association representative, and the Employer will make available an area where he/she may do so if he/she is required to leave the premises.
- -78 In imposing any discipline on a current charge, the Employer will not take into account any prior infractions that occurred more than eighteen (18) months previously if no further disciplinary action has been taken during that time.
- -79 Should the reprimand, suspension or discharge be considered without just cause, it shall be appealed as a grievance within twenty-one (21) calendar days after written notification of the discipline is received by the affected employee. A grievance over a written letter of reprimand shall be submitted at Step 2 of the grievance procedure whereas a grievance over a suspension or discharge shall be submitted at Step 3. Failure to submit a written grievance within the time limits shall constitute a waiver of all claims concerning such disciplinary action or discharge.

III. Grievance Definition and Procedure

-80 The following grievance procedure is established for use by Administrative Professional employees and the Association who feel they have a grievance or complaint alleging a violation, misinterpretation, or a misapplication of this Agreement.

- -81 A grievance shall be defined as a written dispute concerning the interpretation, application or alleged violation of any of the terms of this Agreement.
- -82 Any employee having a dispute over the interpretation or application of the terms of this Agreement shall present it to the Employer in a manner following.
- -83 A group grievance shall be only one in which the fact(s) in question and the provisions of the Agreement alleged to be violated are the same as they relate to all employees in the identified group. In the event that employees have a group grievance, the Grievance Officer shall submit the grievance on behalf of all affected employees. When the affected group is contained within one department, college or division, the grievance shall be initiated at Step 2 of the grievance procedure. Any other group grievance shall begin at Step 3.
- -84 At each step of the grievance procedure, the employee may request the presence of the Association Grievance Officer.

Oral Step

-85 If an employee believes he/she has a problem in connection with his/her employment, he/she shall discuss it with his/her immediate supervisor within fourteen (14) calendar days after its alleged occurrence or the date the employee reasonably should have knowledge of its occurrence.

Step 1

If the problem is not resolved, the grievance must be reduced to writing and presented to the immediate supervisor within fourteen (14) calendar days after its alleged occurrence or the immediate supervisor's response, in order to be a proper matter for the grievance procedure. The grievance shall be dated and signed by the aggrieved employee and the Grievance Officer, and shall set forth the fact including the dates and provisions of this Agreement that are alleged to have been violated and the remedy desired. The grievance shall not be considered submitted until the immediate supervisor receives the written grievance. The immediate supervisor will schedule a meeting with the grievant and the Grievance Officer, if requested by the employee, within seven (7) calendar days from the day the written grievance was received. The immediate supervisor will then answer the grievance in writing within seven (7) calendar days from the meeting at which the grievance was discussed.

Step 2

-87 Any appeal of a decision rendered by the immediate supervisor shall be presented in writing to the administrative head or designee within seven (7) calendar days of receipt of the written decision of the immediate supervisor. The appeal shall state the reason(s) why the decision of the immediate supervisor was not satisfactory. The grievance shall not be considered appealed until the administrative head or designee receives it, dates it and returns a copy to the presenter, which shall be done upon presentment. The administrative head or designee shall schedule a meeting within seven (7) calendar days with the grievant, the Grievance Officer, if requested, and representatives designated by the Employer to discuss the grievance. The administrative head or designee shall then give a decision in writing to the presenter within seven (7) calendar days of the meeting.

Step 3

-88 If the answer from the administrative head or designee is not satisfactory, the Association shall submit an appeal within seven (7) calendar days of the receipt of the Step 2 answer to the Director of Employee Relations or designee, indicating the reasons why the written answer of the administrative head or designee was unsatisfactory. The Office of Employee Relations will schedule a meeting between no more than three (3) representatives of the Association, excluding the grievant, and three (3) representatives of the Employer within seven (7) calendar days from the date the appeal is received to discuss the grievance. The Office of Employee Relations will then answer the grievance in writing within ten (10) calendar days from the date of the meeting at which the grievance was discussed.

Step 4

- -89 If the Office of Employee Relations' answer is unacceptable, settlement may be determined by a decision of an arbitrator selected by the parties. The Association will notify the Office of Employee Relations within twenty-one (21) calendar days after the receipt of the Step 3 answer if the Association wishes to appeal the grievance to arbitration, indicating why the Office of Employee Relations' answer is not satisfactory. In the event the Association and the Office of Employee Relations do not agree on an arbitrator within seven (7) calendar days, the Association shall file the demand for arbitration with the American Arbitration Association (AAA) within seven (7) calendar days of failing to mutually agree on an arbitrator. The fees and approved expenses of an arbitrator will be paid for by the parties equally. The rules of the AAA shall apply to all arbitration hearings.
- -90 The arbitrator shall have no power to add to or subtract from or modify any of the terms of this Agreement, nor shall he/she substitute his/her discretion for that of the Employer or the Association where such discretion has been retained by the Employer or the Association, nor shall he/she exercise any responsibility or function of the Employer or the Association.
- -91 The arbitrator shall have no authority to establish wage and salary scales, to change any wage or salary rate, or to change classification descriptions except as otherwise provided in this Agreement.
- -92 Excluded from arbitration are disputes and unresolved grievances concerning merit increase decisions and those matters provided for in provisions on Probationary Employees, Filling Vacant Positions and Classification/Reclassification of Positions.

Finality of Decisions

-93 The arbitrator's decision shall be final and binding upon the Association and its members, the employee or employees involved, and the Employer. However, either party retains all legal rights to challenge arbitration decisions thereof where such action is beyond the power of the arbitrator or where the award was procured by fraud, misconduct or unlawful means.

IV. Special Conferences

- -94 The Employer and the Association agree to meet and confer on matters of clarification of the terms of this Agreement or other items as mutually agreed. Each party shall be represented by not more than four (4) persons at special conferences.
- -95 Employees released to attend the special conference may meet, if on the Employer's property, at a place designated by the Employer for a period not to exceed one-half (1/2) hour immediately preceding the conference.
- -96 Employees released to attend special conferences will be paid by the Employer for time spent in special conferences, but only for the straight time hours they would otherwise have worked on their regular work schedule.

OFFICIAL PERSONNEL FOLDERS

- -97 Each employee shall have the right, upon request, to examine the content of her/his own Official Personnel Folder(s), the only exclusion being confidential pre-employment credentials of an evaluative nature.
- -98 The employee shall make an appointment with the responsible managerial personnel to examine her/his Official Personnel Folder(s). Managerial personnel shall be present when the employee examines her/his Official Personnel Folder(s), and the employee may be accompanied by a representative of the Association if the employee so desires. The employee may designate in writing her/his desire to have a representative of the Association examine her/his file in her/his absence in a disciplinary matter, and the designated representative shall be allowed to examine the Official Personnel Folder(s).
- -99 No derogatory statement about an employee of which the employee would not normally have a copy or be aware, shall be filed in the employee's Official Personnel Folder(s) unless the employee is provided a dated copy. The employee has the right to submit a statement(s) concerning negative evaluative reports for inclusion in the Official Personnel Folder(s). Brief statements may be submitted for inclusion in the employee's Official Personnel Folder(s).
- -100 Upon an employee's written request to the Office of Human Resource Services, any records of disciplinary action that occurred more than eighteen (18) months prior to the request shall be removed from the Official Personnel Folder(s) if the employee's performance has been satisfactory within the past eighteen (18) months. This section may not be used to remove performance evaluations from the Official Personnel Folder(s).

PERFORMANCE EVALUATIONS

-101 To effectively review, monitor and recognize an employee's performance, it is the policy of the University to provide Performance Evaluations annually or more often if deemed appropriate by the supervisor. Performance Evaluations shall become part of the employee's Official Personnel File. The employee may place written comments regarding the performance evaluation in the Official Personnel File. Whenever an employee receives an overall "Less Than Satisfactory" evaluation, the employee shall be reevaluated within ninety (90) days. Before the reevaluation, the employee may request and shall receive a conference with the evaluator in which such employee may have APA representation.

PROMOTION/DEMOTION

I. Promotion

-102 A "promotion" is defined as the movement of an employee to a higher grade level. An employee promoted one grade level shall receive a minimum salary increase of five (5) percent or be placed at the minimum rate for the new level, whichever is greater. An employee promoted two or more grade levels shall receive a minimum salary increase of ten (10) percent or placed at the minimum rate for the new grade level, whichever is greater. The Employer is not prohibited from giving APA employees salary increases that exceed these minimums.

II. Demotion

-103 A "demotion" is defined as the movement of an employee to a lower grade level other than by reclassification or voluntary transfer. The pay rate of an employee who is demoted will be reduced by five (5) percent if the grade level is lowered one grade level and ten (10) percent or more if the grade is lowered two or more grade levels. The Employer may make exceptions to this provision when deemed appropriate.

FILLING VACANT POSITIONS

- -104 The recruitment of applicants and the filling of vacant positions is the responsibility of the Employer. All candidates who possess the posted qualifications shall be considered to advance the concept of promotion from within the ranks of the University. Human Resource Services will provide the employing department with a list of candidates. In any instance when bargaining unit candidates possess the posted qualifications, at least five (5) of said candidates, if available, shall be interviewed.
- -105 The responsibility for determining which candidates shall be interviewed will reside with the employing department. This determination will be based upon information obtained from the candidates' credentials. The department should take longevity of service into account when determining who will be interviewed, but ability to do the work shall be the prime factor for setting the interview list.
- -106 If any outside candidate is hired over an interviewed employee or an interviewed employee on layoff status, the Association shall be provided with a copy of the Position Vacancy Record, which will contain the reasons for selection and nonselection. This shall be done in a timely manner. If the procedures outlined above have been followed, the determination will not be grievable; however, the Association may request a Special Conference to discuss the issue.
- -107 Employees will be given reasonable time off from their jobs for the purpose of interviewing for another University position. Arrangements must be made in advance with their supervisor.

CLASSIFICATION/RECLASSIFICATION OF POSITIONS

- -108 The Employer establishes and maintains a system for the evaluation and classification of all bargaining unit positions. The authority to classify new positions, reclassify existing positions and eliminate positions is vested in the Office of Human Resource Services.
- -109 When a classification is established or modified, the grade level for the classification shall be fixed by the Employer and the Association shall be notified before implementation. The compensation level shall be in conformity with rates established for positions of similar responsibility. If there is a disagreement over the compensation assigned the position, a special conference may be scheduled with the Office of Employee Relations. If the disagreement is not resolved, the Association may file a demand for arbitration within fourteen (14) calendar days of the special conference. The Arbitrator shall be limited to determining the appropriateness of the compensation level assigned the position but shall be without power to assign a compensation level for the classification.
- -110 The unit administrator will normally initiate requests for position reclassification. However, requests may be initiated by the Association. Such requests shall be directed to the Assistant Vice President for Human Resources, whose decision on the request shall not be subject to review or grievance. If a request made under this paragraph is not approved, written reasons will be provided the Association.
- -111 The salary of an employee whose position is reclassified to a higher grade level shall be no less than the minimum salary of the higher grade level.
- -112 An employee whose position is reclassified will not be required to serve either a probationary period or a trial period.

REDUCTION IN FORCE

- -113 A. The University endeavors to provide continuing employment for employees. However, reductions in work force may be necessary due to lack of funds, lack of work, and/or other cause. A reduction in force shall not be used for constructive discharge. Whenever practicable, the reductions should be made by restricting recruitment, transfers to vacant lateral or lower level positions where the employee is capable of performing the work and/or normal attrition, but if deemed necessary by the University, layoffs will be utilized.
- B. While the employee is on layoff, the employer will make its normal contribution toward the cost of the health care coverage premium for the month of separation due to layoff.

General Provisions:

- -114 For purposes of layoff only, layoffs shall be within units identified below (see paragraph 121).
- -115 Employees to be laid off shall be given at least 45 calendar days notice, not to be offset by accrued vacation. A copy of the layoff notice will be sent to the Association Chairperson.
- -116 Within a unit, probationary employees will be separated before non-probationary employees are laid off, where the non-probationary employees are able to perform the work within a 90 day evaluation period.
- A. Where ability to perform the work remaining is equal, the Employer will follow these priorities for reduction in force:
 - 1. Temporary before permanent.
 - 2. Employees with unsatisfactory records before employees with satisfactory records. In the case of evaluations, an employee shall not be considered unsatisfactory until the employee's performance is determined to be unsatisfactory in two consecutive evaluations.
 - 3. Employees with short service before employees with long service.
- -117 Recall from Layoff. Recall is the reinstatement of a laid-off employee to active status within the period as defined in the provision on seniority. In the event of recall, the employee will retain the original service date and will receive FTE service credit for up to two (2) years for the period of layoff as specified in Article 7, paragraph 52, d. Accrued sick leave will be reinstated when the employee returns to work. Copies of notices of recall shall be sent to the Association Chairperson.
- -118 To be eligible for recall from layoff, the employee must satisfy the following requirements:
 - 1. Must be a regular employee.

- 2. Must have been scheduled to work half-time or more.
- 3. Must have completed the probationary period.
- -119 In the event that during a period of layoff there is a vacant position, the employee with the greatest length of service will be recalled to vacant positions first, provided he/she meets the minimum requirements and is capable of performing the duties of the position within a ninety (90) day evaluation period.

An employee who meets the minimum requirements for a vacant position and who is denied the ninety (90) day evaluation period shall receive written reasons documenting why the employee was not selected for the evaluation period with a copy to the Chairperson of the Association. Upon request, the employee shall have an opportunity to meet with a representative of the Office of Human Resources to review and discuss the reasons for non-selection.

- -120 An employee on layoff status will lose all recall rights and be terminated upon the occurrence of any of the following:
 - 1. Unreasonable refusal to be available for an interview.
 - 2. Refusal to accept a position offered if the salary offered is equivalent to eighty (80) percent or more of the employee's salary before layoff.
 - 3. Expiration of the recall eligibility period referred to in the provision on seniority.

-121 Units

OFFICE OF THE PRESIDENT

Office of the President Internal Audit

OFFICE OF THE PROVOST AND VICE PRESIDENT FOR ACADEMIC AFFAIRS

Office of the Provost and Vice President for Academic Affairs Academic Technology Services Administrative Information Services Aerospace Studies Art Museum CAMP/HEP/TIES Clinical and Translational Sciences Institute Commencement and Special Events **Enterprise Business Systems Project Enterprise Information Stewardship** Faculty Grievance Office Faculty and Organizational Development Facilities Planning and Space Management Honors College Libraries Military Science MSU Global MSU Health Team

Family and Community Medicine
Family Medicine
Health Information Technology
Internal Medicine

MSU Health Team

MSU Health Team-Special

Medicine

Neurology and Ophthalmology

Nursing

Obstetrics Gynecology and Reproductive Biology

Osteopathic Manipulative Medicine

Osteopathic Surgical Specialties

Pediatrics

Pediatrics and Human Development

Physical Medicine and Rehabilitation

Psychiatry

Radiology

Radiology/Division of Sports Medicine

Surgery

Office of Admissions

Office of the Associate Provost for Academic Services

Office of the Associate Provost for Academic Student Services and Multicultural Issues

Office of the Associate Provost and Associate Vice President for Academic Human

Resources

Office of the Associate Provost for Graduate Education and Dean of the Graduate School

Office of the Associate Provost for Human Health Affairs

Office of the Associate Provost for Undergraduate Education and Dean of Undergraduate Studies

Office of the Associate Provost for University Outreach and Engagement

Office of Cultural and Academic Transitions

Office of the Senior Associate Provost

Office of Financial Aid

Office of Planning and Budgets

Office of the Registrar

Office of the Vice Provost for Libraries, Computing and Technology

Office for Inclusion and Intercultural Initiatives

Olin Health Center

Ombudsman

Performing Arts Facilities & Programs

Resource Center for Persons with Disabilities (RCPD)

Secretary for Academic Governance

Student Athlete Support Services

Supportive Services

Talent Search/College Day

Teaching Assistant Program

Undergraduate University Division

University Archives & Historical Collections

Upward Bound

Virtual University Design and Technology

Women's Resource Center

OFFICE OF THE VICE PRESIDENT FOR RESEARCH AND GRADUATE STUDIES

Vice President for Research and Graduate Studies

Senior Associate Vice President for Research

Animal Care Program

Bio/Computational Evolution in Action Consortium

Center for Statistical Training and Consulting

Environmental Health Safety

Great Lakes Bioenergy Research Center

Institute for Cyber Enabled Research

MSU Press

MSU Technologies

National Food Safety and Toxicology Center

Office of Regulatory Affairs

Office of Sponsored Programs

Office of the University Intellectual Integrity Officer

Research Support and Development Services

Research Technology Support Facility

VICE PRESIDENT FINANCE AND OPERATIONS AND TREASURER

Office of the Vice President for Finance and Operations and Treasurer

Campus Planning and Administration

Contract and Grant Administration

Controller's Office

Human Resources

Investments and Financial Management

Land Management Office

MSU Police

Physical Plant

Office of Campus Sustainability

Office of Planning and Budgets

Recycling, Surplus and Waste Management

Residential and Hospitality Services

RHS Assistant Vice President's Office

Campus Living Services Residence Life

Culinary Services

Spartan Hospitality Group

Risk Management

University Services

VICE PRESIDENT FOR STUDENT AFFAIRS AND SERVICES

Vice President for Student Affairs and Services Office

Career Services and Placement

Counseling Center

Educational and Support Services

Office of Cultural and Academic Transitions

Recreational Sports and Fitness Services

Service Learning Center

Student Life

VICE PRESIDENT FOR UNIVERSITY RELATIONS

Administration and Planning

Big 10 network

Marketing Communications

Media Communications

Photography and Videography

VICE PRESIDENT FOR UNIVERSITY ADVANCEMENT

Office of Vice President for University Advancement

University Development

MSU Alumni Association

Advancement Marketing and Communications

Advancement Information Systems and Donor Strategy

COLLEGE OF AGRICULTURE AND NATURAL RESOURCES

Dean of the College of Agriculture and Natural Resources

Agriculture and Natural Resources Dean – Academic and Student Affairs

Agriculture and Natural Resources Communications

Agriculture and Natural Resources IT

Agricultural, Food and Resources Economics

Agricultural Technology Institute

Animal Science

Bailey Scholars Program

Biosystems and Agricultural Engineering

CANR Diversity and Pluralism Office

CANR External Relations

CANR Public Service Activities

Center for Microbial Ecology

Community, Agriculture, Recreation and Resource Studies

Crop and Soil Sciences

Entomology

Fisheries and Wildlife

Food Science and Human Nutrition

Forestry

Horticulture

Institute for Food Law and Regulations

International Agriculture Institute

Land Management

AgBioResearch

MSU Extension (MSUE)

MSU Extension (MSUE) Agriculture/Agribusiness Institute

MSU Extension (MSUE) Business Office

MSU Extension (MSUE) Children & Youth Institute

MSU Extension (MSUE) Health & Nutrition Institute

MSU Extension (MSUE) Human Resources

MSU Extension (MSUE) Greening Michigan Institute

Native American Institute

Packaging

Planning, Design and Construction

Plant Pathology

University Farms

Water Research Institute

COLLEGE OF ARTS AND LETTERS

Office of the Dean, Arts and Letters African American and African Studies

American Studies Program

Art, Art History and Design

Center for Integrative Studies in Arts and Humanities

English

English Language Center

Jewish Studies Program

Language Learning Center

Linguistics and Germanic, Slavic, Asian and African Languages

Philosophy

Religious Studies

Romance and Classical Studies

Theatre

The Writing Center

Writing in Digital Environments (WIDE)

WRAC

THE ELI BROAD COLLEGE OF BUSINESS AND THE ELI BROAD GRADUATE SCHOOL OF MANAGEMENT

Office of the Dean, Broad College of Business

Accounting and Information Systems

Executive Development Programs

Finance

International Business Center

Lear Corporation Career Services Center

Management

Marketing

Supply Chain Management

MBA Programs

The School of Hospitality Business

COLLEGE OF COMMUNICATION ARTS AND SCIENCES

Office of the Dean, Communication Arts and Sciences

Advertising

Broadcasting Services

Communication

Communicative Sciences and Disorders

Journalism

Telecommunication

NATIONAL SUPERCONDUCTING CYCLOTRON LABORATORY

Facility for Rare Isotope Beams (FRIB)

National Superconducting Cyclotron Laboratory

COLLEGE OF EDUCATION

COLLEGE OF ENGINEERING

Office of the Dean, Engineering

Chemical Engineering and Materials Science

Civil and Environmental Engineering

Composite Materials and Structures Center

Computer Science and Engineering

Division of Engineering Computer Services

Division of Engineering Research

Electrical and Computer Engineering Mechanical Engineering

COLLEGE OF HUMAN MEDICINE

Office of the Dean, College of Human Medicine

Academic Affairs

Center for Ethics and Humanities in the Life Sciences

College of Human Medicine (CHM)-West Michigan

Emergency Medicine

Epidemiology

Family Medicine

Great Lakes Cancer Institute (GLCI)

Human Pathology

Institute for Health Care Studies (IHCS)

Medicine

Obstetrics, Gynecology & Reproductive Biology

Office of Medical Education Research & Development (OMERAD)

Pediatrics and Human Development

Physiology

Public Health

Research

Psychiatry

Surgery

Translational Science and Molecular Medicine (TSMM)

INTERNATIONAL/STUDIES AND PROGRAMS

Office of the Dean, International/Studies and Programs

African Studies Center

Asian Studies Center

Canadian Studies Centre

Center for Advanced Studies of International Development

Center for European and Russian/Eurasian Studies

Center for Gender in Global Context

Center for Latin and Caribbean Studies

Japan Center for Michigan Universities

Office for International Research Collaboration

Office for International Students and Scholars

Office of Study Abroad

Visiting International Professional Programs

JAMES MADISON COLLEGE

LYMAN BRIGGS COLLEGE

COLLEGE OF MUSIC

COLLEGE OF NATURAL SCIENCE

Office of the Dean, Natural Science

Abrams Planetarium

Biochemistry and Molecular Biology

Biology Science Program

Biomedical Laboratory Diagnostics

Cell and Molecular Biology

Center for Advanced Microscopy

Center for Integrative Studies - General Science

Center for Material Research Operations

Chemistry

Drew Laboratory

Ecology, Evolutionary Biology and Behavior

Entomology

Genetics Program

Geological Sciences

Kellogg Biological Station

Mathematics

Microbiology and Molecular Genetics

MSU-DOE Plant Research Laboratory

Neuroscience Program

Physics and Astronomy

Physiology

Plant Biology

Quantitative Biology and Modeling Initiative

Statistics and Probability

Zoology

COLLEGE OF NURSING

COLLEGE OF OSTEOPATHIC MEDICINE

COM Office of the Dean

COM Academic Programs

COM Business Office

COM External Programs and Advancement

COM Research

COM Statewide Campus System

COM Student Services

Biochemistry and Molecular Biology - COM

Family and Community Medicine

Human Pathology, Division of COM

Institute for International Health – COM

Internal Medicine

Learning and Assessment Center – COM

Microbiology & Molecular Genetics – COM

Neurology and Ophthalmology - COM

Osteopathic Manipulative Medicine

Osteopathic Surgical Specialties

Pediatrics

Physical Medicine & Rehabilitation

Pharmacology & Toxicology – COM

Physiology – COM

Psychiatry - COM

Radiology - COM

Radiology/Division of Sports Medicine - COM Research & Advanced Study Programs SE Michigan Detroit Medical Center SE Michigan Macomb University Center

RESIDENTIAL COLLEGE IN THE ARTS AND HUMANITIES

COLLEGE OF SOCIAL SCIENCE

Office of the Dean, College of Social Science

Anthropology

CASID – Center for Advanced Study of International Development

Center for Global Change and Earth Observations

Center for Integrative Studies

Criminal Justice

Economics

Environmental Science and Policy Program

Geography

Global Urban Studies Program

Human Development and Family Studies

Human Resources and Labor Relations

History

Institute for Public Policy and Social Research

Institute of Public Utilities

Julian Samora Research Institute

MATRIX - Center for Human Arts, Letters and Social Sciences Online

Planning, Design and Construction

Political Science

Psychology

Sociology

Social Work

COLLEGE OF VETERINARY MEDICINE

Office of the Dean, College of Veterinary Medicine

Center for Integrative Toxicology

Diagnostic Center for Population and Animal Health

Large Animal Clinical Sciences

Microbiology and Molecular Genetics

Pathobiology and Diagnostic Investigation

Pharmacology and Toxicology CVM

Physiology CVM

Small Animal Clinical Sciences

Veterinary Teaching Hospital

Veterinary Technology Program

INTERCOLLEGIATE ATHLETICS

OFFICE OF FREEDOM OF INFORMATION ACT OFFICER

VICE PRESIDENT FOR GOVERNMENTAL AFFAIRS

VICE PRESIDENT FOR LEGAL AFFAIRS AND GENERAL COUNSEL

-122 Layoff Transition Adjustment

An employee shall be eligible for a Layoff Transition Adjustment if the affected employee meets the following eligibility requirements:

- 1. The Employee must have six (6) or more years of seniority at the time of layoff.
- 2. The Employee must actually be laid off.
- 3. The Employee must be willing to take a position paying at least 80 percent of current salary.
- 4. The Layoff Transition Adjustment is not payable until after the affected employee is on layoff for a minimum of 120 calendar days.

In the event the laid off employee meets the criteria set forth above, the employee may, at his/her option, elect to accept a Layoff Transition Adjustment based on the following schedule:

University Seniority	Transition Adjustment
6 years	4 weeks salary
7 years	5 weeks salary
8 years	6 weeks salary
9 years	7 weeks salary
10 years	8 weeks salary
11 years	9 weeks salary
12 years	10 weeks salary
13 years	11 weeks salary
14 years	12 weeks salary
15 years	13 weeks salary
16 years	14 weeks salary
17 years or more	15 weeks salary

An Employee who elects to receive the Layoff Transition Adjustment will no longer be eligible for recall. An employee who may be eligible for University Retirement may elect the Layoff Transition Adjustment and still be eligible for all benefits afforded a retiree.

-123 Unused Sick Leave Credits

A laid off employee whose recall rights have expired and who is not otherwise eligible for payout of accrued sick leave under paragraphs 202, 203, 204 and 205 of this agreement may receive partial payment for unused sick leave credits according to the schedule below:

University Seniority	Sick Leave Payout
2 years through 10 years	Unused sick leave, not to exceed one- eighth (1/8) of up to 1200 hours
11 years through 15 years	Unused sick leave, not to exceed one-fourth (1/4) of up to 1200 hours
16 years through 20 years	Unused sick leave, not to exceed three-eighths (3/8) of up to 1200 hours
More than 20 years	Unused sick leave, not to exceed one-half (1/2) of up to 1200 hours

⁻¹²⁴ For purposes of Paragraph 123, "University Seniority" is that which existed as of the effective date of the layoff.

⁻¹²⁵ An employee who receives payment for unused sick leave under this section may also receive a Layoff Transition Adjustment, provided that eligibility requirements for that program have been met.

COMPENSATION PROGRAMS

I. General Increase

- -126 Effective October 1, 2012, a one (1%) percent lump sum increase calculated on the September 30, 2012 individual salary will be made across the board to all employees who received a satisfactory rating on the latest employee evaluation. For purposes of this provision, an employee shall not be considered unsatisfactory until the employee's performance is determined to be unsatisfactory in two consecutive evaluations.
- -127 Effective October 1, 2012, one (1%) percent general salary increase monies calculated from the September 30, 2012 total salary base will be made across the board to all employees who received a satisfactory rating on the latest employee evaluation. For purposes of this provision, an employee shall not be considered unsatisfactory until the employee's performance is determined to be unsatisfactory in two consecutive evaluations.
- -128 Effective October 1, 2013, two (2%) percent general salary increase monies calculated from the September 30, 2013 total salary base will be made available for all employees who received a satisfactory rating on the latest employee evaluation. For purposes of this provision, an employee shall not be considered unsatisfactory until the employee's performance is determined to be unsatisfactory in two consecutive evaluations. General salary increase monies will be allocated in the following manner:

Two (2%) percent will be made available for all eligible employees, sixty (60%) percent of which will be allocated on the basis of merit consideration and forty (40%) percent of which will be allocated across the board.

-129 Effective October 1, 2014, two (2%) percent general salary increase monies calculated from the September 30, 2014 total salary base will be made available for all employees who received a satisfactory rating on the latest employee evaluation. For purposes of this provision, an employee shall not be considered unsatisfactory until the employee's performance is determined to be unsatisfactory in two consecutive evaluations. General salary increase monies will be allocated in the following manner:

Two (2%) percent will be made available for all eligible employees, sixty (60%) percent of which will be allocated on the basis of merit consideration and forty (40%) percent of which will be allocated across the board.

- -130 All funds made available by the Employer for general increases shall be expended on salaries of employees in the bargaining unit.
- -131 Special merit salary increases may be granted during the contract year with appropriate approvals.

II. Salary Progression Program

- -132 Salary Progression increase consideration will be given to employees who have completed at least one (1) year of service on the effective date of the increase, whose current performance is determined to be not less than satisfactory, and whose salary is less than one hundred twenty-five (125%) percent of the minimum hiring level.
- -133 Employees shall receive a progression increase upon completion of one year, for the first year only.
- -134 Effective January 1, 2012, eligible employees will receive progression increases in the amount of three (3%) percent up to the 125% level. Employees will not receive progression increases if they have less than a satisfactory overall rating on the latest employee evaluation.
- -135 Effective January 1, 2013, eligible employees will receive progression increases in the amount of three (3%) percent up to the 125% level. Employees will not receive progression increases if they have less than a satisfactory overall rating on the latest employee evaluation.
- -136 Effective January 1, 2014, eligible employees will receive progression increases in the amount of three (3%) percent up to the 125% level. Employees will not receive progression increases if they have less than a satisfactory overall rating on the latest employee evaluation.
- -137 Effective January 1, 2015, eligible employees will receive progression increases in the amount of three (3%) percent up to the 125% level. Employees will not receive progression increases if they have less than a satisfactory overall rating on the latest employee evaluation.

III. <u>Minimum Hiring Rates</u>

- -138 The minimum hiring rate for grade levels may be increased by the Employer.
- -139 Effective October 1, 2012 the Minimum Hiring and Automatic Progression Levels will increase by 1.00%.
- -140 Effective October 1, 2013 the Minimum Hiring and Automatic Progression Levels will increase by 2.00%.
- -141 Effective October 1, 2014 the Minimum Hiring and Automatic Progression Levels will increase by 2.00%.

IV. Salary Schedules

-142 Effective October 1, 2011 through September 30, 2012, the Minimum Hiring and Automatic Progression Level rates are:

Grade Level	<u>Minimum</u>	Progression Level
8	\$30,848	\$38,560
9	\$33,329	\$41,661
10	\$35,981	\$44,976
11	\$38,876	\$48,595
12	\$41,979	\$52,474

13	\$45,323	\$56,654
14	\$48,947	\$61,184
15	\$52,864	\$66,080
16	\$57,090	\$71,363
17	\$61,658	\$77,073

-143 Effective October 1, 2012 through September 30, 2013, the Minimum Hiring and Automatic Progression Level rates are:

Grade Level	<u>Minimum</u>	Progression Level
8	\$31,156	\$38,945
9	\$33,662	\$42,078
10	\$36,341	\$45,426
11	\$39,265	\$49,081
12	\$42,399	\$52,999
13	\$45,776	\$57,220
14	\$49,436	\$61,795
15	\$53,393	\$66,741
16	\$57,661	\$72,076
17	\$62,275	\$77,844

-144 Effective October 1, 2013 through September 30, 2014, the Minimum Hiring and Automatic Progression Level rates are:

Grade Level	<u>Minimum</u>	Progression Level
8	\$31,779	\$39,724
9	\$34,335	\$42,919
10	\$37,068	\$46,335
11	\$40,050	\$50,063
12	\$43,247	\$54,059
13	\$46,692	\$58,365
14	\$50,425	\$63,031
15	\$54,461	\$68,076
16	\$58,814	\$73,518
17	\$63,521	\$79,401

-145 Effective October 1, 2014 through September 30, 2015, the Minimum Hiring and Automatic Progression Level rates are:

Grade Level	<u>Minimum</u>	Progression Level
8	\$32,415	\$40,519
9	\$35,022	\$43,778
10	\$37,809	\$47,261
11	\$40,851	\$51,064
12	\$44,112	\$55,140
13	\$47,626	\$59,533
14	\$51,434	\$64,293
15	\$55,550	\$69,438
16	\$59,990	\$74,988
17	\$64,791	\$80,989

SPECIAL PROVISIONS

Overtime

- -146 Bargaining Unit Employees in grade levels AP 08, 09, 10, and 11 will receive overtime payment at the rate of time and one-half for scheduled hours worked in excess of 40 in a work week. Compensatory time at the same rate may be used where mutually agreed to by the employee and the Unit Administrator.
- -147 In health care delivery facilities where bi-weekly work schedules of eighty (80) hours are maintained, overtime pay or compensatory time off will be given for any scheduled hours worked in excess of eighty (80) hours in a bi-weekly period.
- -148 Holiday time is considered as time worked for the purpose of overtime computation. Overtime premium shall not be pyramided, compounded or paid twice for the same time worked.
- -149 Unit administrators or designees are responsible for the approval of overtime prior to the performance of overtime work. Approval means time worked as directed by the employee's supervisor and does not include casual or unscheduled time spent at work beyond the normal work day or work week.
- -150 Employees at grade level AP 12 and above are not eligible for overtime pay. However, where unusual staffing and work requirements exist, the unit administrator may approve compensatory time off equal to the number of overtime hours worked.

Call-In Pay

-151 An employee in grade levels 8, 9, 10, and 11 reporting for emergency duty at the Employer's request for work which she/he had not been notified of in advance and which is outside of and not continuous with her/his regular work period shall be guaranteed at least three (3) hours' pay at the rate of time and one-half.

Standby Pay

- -152 Standby is a situation in which an off-duty bargaining unit employee is officially advised and scheduled by her/his supervisor to be available to return to work during a specified period of time.
- -153 Employees in grade levels 8, 9, 10, and 11 who are assigned and scheduled to "standby" status shall be paid one (1) hour of pay at straight time or its equivalent in compensatory time (by mutual agreement) for every twenty-four (24) hour period that she/he is scheduled on standby. Employees assigned to standby status are required to be available for duty by leaving word at their homes or with their supervisors where they can be reached by phone and to be in a position to report to work immediately when called. A standby assignment which results in a call to report to work is not eligible for call in pay. Upon reporting to work,

employees shall be paid for the actual time worked at the rate of time and one-half, or a minimum of two (2) hours, whichever is greater.

LEAVE OF ABSENCE WITH PAY

- -154 The University grants eligible employees leave of absence with pay in accordance with provisions as stated here. The types of leave of absence with pay are: bereavement leave, holidays, jury duty, military duty, personal leave, sick leave and vacation.
- -155 While on leave of absence with pay, the employee will retain all previously earned benefits, and will continue to accrue vacation and sick leave credits. Compensation will be at the employee's base rate of pay as of the employee's last day of active work. Benefit programs and University contributions to benefits programs will continue during leave of absence with pay. See sections on benefits for details on types of leaves.

LEAVES OF ABSENCE WITHOUT PAY

- I. Absences without Pay (10 Days or Less)
- -156 Excused absences without pay less than 10 days may be granted by the immediate supervisor but shall not exceed ten (10) consecutive days unless approved as a leave of absence. Normally, excused absences without pay will not exceed ten (10) working days in each fiscal year.
- -157 Excused absences without pay will not require the use of accrued paid time (i.e., personal leave or vacation), except for failure to report to work due to inclement weather.
 - II. Absences Without Pay Including Layoff (Exceeding 10 Days)
- -158 All leaves of absence must be approved by the supervisor, the administrative head of the unit and the Office of Human Resource Services. They may be taken for reasons as specified in paragraph 162.
- -159 During an unpaid leave of absence or layoff, an employee will not accrue vacation or sick leave nor be eligible for any payments for time off work provided by this Agreement (except excused absences without pay).
- -160 Unless otherwise specifically provided for by this Agreement, seniority shall accumulate during leaves of absence or extensions and layoffs.
- -161 The employee must consult with the Benefits Office about maintaining status in employee benefit programs during leaves of absence without pay subject to and consistent with these program conditions.
- -162 Eligible employees with the approval of their supervisor(s) and the Office of Human Resource Services may be authorized to take unpaid leaves for up to two (2) years for the following:
 - A. Sickness and disability.
 - Settlement of an estate.
 - C. Serious illness of a member of the employee's family as defined under the bereavement leave provisions of this Agreement.
 - D. Child care when the employee is the parent or designated guardian.
 - (1) Parent or guardian must provide evidence that the child needs special care.
 - (2) Evidence demonstrating that only the parent or guardian can deliver this special care.

- (3) Such special care would require absence from work.
- E. Employees who become parents of or who adopt a child shall be entitled to parental or adoption leave of up to three (3) months to commence on or before the date of birth or the date of adoption as determined by the employee.
- F. Governmental service if elected to a full-time term of office, and if holding an elective office. Subsequent elections shall extend this leave.
- G. Educational leave after two (2) years of employment.
- H. To accompany spouse when spouse accepts University reassignment from MSU.
- I. Extended vacation after two (2) years of employment.
- J. Other reasons deemed appropriate by the Employer.
- -163 During an involuntary leave of absence without pay, the employee's position shall not be considered vacant and the employee shall be entitled to return to the position if such return is within ninety (90) days of the commencement of the leave. An involuntary leave is defined as a leave required because of illness or incapacitation--medically certified. If the employee is unable to return to her/his job within 90 days, the employee shall have bypass rights, in accordance with paragraph 119, to vacant lateral or lower level positions for a period of time not to exceed two (2) years from the original date of the involuntary leave.
- -164 The Employer, at its option and without cost to the employee, may require that a designated physician(s) examine the employee before returning the employee to active employment.

VACATION PAY

-165 Accrued Vacation Leave Carryover

Service Months	Earning Rate	Annual <u>Accrual</u>	Maximum <u>Accrual</u>
Grade levels 8, 9, 10, 11, 12, 13, 14 & 15			
Completion of first 6 months of service	48 hours		
7 th month through 60 th month	8 hrs/month	96 hrs.	120 hrs.
60 th month through 120 th month	12 hrs/month	144 hrs.	180 hrs.
121 st month	16 hrs/month	192 hrs.	240 hrs.
Grade Level 16			
Completion of first 6 months service	90 hrs.		
7 th month	16 hrs/month	192 hrs.	240 hrs.

- -166 Employees accrue vacation pay credits at the rate shown above for each completed month of service. Service includes work time and "Leave of Absence with Pay" time, but does not include:
 - 1. Leave of absence without pay.
 - 2. Regular Workers' Compensation.
 - 3. Layoff.
 - 4. Disciplinary suspension.

Usage Requirements

- -167 An employee may take vacation at any time during the year with permission of the supervisor and in accordance with departmental requirements.
- -168 Vacation is to be taken and reported in full hour increments.
- -169 A maximum of eight (8) hours pay may be made for each day of vacation. This may vary for persons on a flexible appointment.
- -170 Each hour paid to an employee shall be paid at the base rate of pay, and shall not include shift premium or other premium payments.
- -171 University designated holidays falling within the employee's vacation will not be charged to accrued vacation.
- -172 While on vacation, an employee may not change usage for time taken for other forms of paid leave, except for a documented illness.
- -173 The employee will normally use all vacation before commencing a leave of absence without pay, except for sickness or disability.

- -174 Vacation may be used to supplement Workers' Compensation up to a maximum of eight (8) hours total pay for each day of absence.
- -175 Part-time employees scheduled to work at least 26 hours per week but less than 36 shall be credited with 75% of the vacation accruals shown above for full-time employees.
- -176 Part-time employees scheduled to work at least 20 hours per week but less than 26 shall be credited with 50% of the vacation accruals shown above for full-time employees.
- -177 Part-time employees will be paid only for the hours scheduled to work but not worked because of the vacation.
- -178 Employees are expected and encouraged to take their annual vacation accrual each year. With supervisory approval, an employee may continue to accrue vacation up to the Maximum Accrual shown under the Accrual Schedule section. Further accrual beyond this Maximum Accrual is not possible, and the employee will receive no further vacation credit for months of service completed until the employee reduces vacation credits.
- -179 An employee will receive payment for unused vacation when terminating employment.

PERSONAL LEAVE DAYS

-180 The University grants eligible employees paid time off in order to attend to personal matters. Employees on the payroll as of July 1, will be credited with 24 hours of personal leave for use during the fiscal year (July 1 - June 30). Employees who are hired, rehired, or change to regular status of half-time or more during the fiscal year will be credited with personal leave as follows:

ON THE PAYROLL	FULL-TIME	<u>3/4 TIME</u>	<u>1/2 TIME</u>
July 1 - December 31	24	18	12
January 1 - March 31	12	9	6
April 1 - May 31	6	4.5	3
June 1 - June 30	0	0	0

- -181 Begins on date of hire, rehire, or change to regular status of half-time or more. Personal leave days should be approved by the employee's supervisor, in advance if possible. Personal leave is to be taken and reported in one hour increments. A maximum of eight (8) hours' pay may be made for each day of absence (may vary for persons on a flexible appointment). Each hour paid to an employee shall be paid at the base rate of pay and shall not include shift premium or other premium payment. The employee may use all personal leave days before commencing a leave of absence without pay. Personal leave days may be used to supplement Workers' Compensation up to a maximum of eight (8) hours' total pay for each day of absence. Personal leave days may not be used to provide payment for absence due to disciplinary suspension.
- -182 Part-time employees will be paid only for the hours scheduled to work but not worked because of the approved absence. Personal leave credits may not be carried forward to the next fiscal year. No payment for unused personal leave credits will be made when the employee terminates.

HOLIDAYS

-183 The University grants eligible employees paid holidays from work with no loss in pay. Regular staff working half-time or more and scheduled to work receive the following nine (9) days as holidays:

New Year's (2 days)
Memorial Day
Independence Day
Labor Day
Thanksgiving
Friday after Thanksgiving
Christmas (2 days)

- -184 Each year the University designates the dates on which the holidays are to be observed. The additional days at Christmas and New Year's are observed either before or after the legal holiday.
- -185 An employee is eligible for the holiday pay at the date of hire, rehire or change to regular status of half time or more. The employee must be on active status at the time the holiday occurs. The benefit is not payable to employees who are on leave of absence without pay, regular Workers' Compensation, layoff or disciplinary action. Holiday pay is not payable if the employee has an unexcused absence on either the day before or the day after the holiday.
- -186 A maximum of eight (8) hours' pay may be received for each holiday. Each hour paid to an employee shall be paid at the employee's base rate of pay and shall not include any other premium payment.
- -187 When a holiday falls during an employee's vacation or paid sick leave, the employee will receive holiday pay and no charge will be made to accrued sick leave or vacation time. Part-time employees will be paid only for the hours scheduled to work but not worked because of the holiday. When a holiday falls on an employee's non-work day and no other day is designated by the University, an alternate day off will be given. Time and one-half is paid for those eligible to receive overtime for work performed on the observance date of the holiday and not on the calendar date of the holiday, if different. In addition, an alternate day off will be given.

SICK LEAVE

- -188 The University grants regular staff working half-time or more and temporary staff working half-time or more, paid time off due to illness. Employees accrue sick leave credits in accordance with the following requirements.
- -189 Employees begin earning sick leave credits upon hire or rehire. Full-time employees accrue sick leave at the rate of four (4) hours for each completed two (2) weeks of service (104 hours annually). Service includes work time and "Leave of Absence with Pay" time, but does not include:
 - 1. Leave of absence without pay.
 - 2. Regular Workers' Compensation.
 - 3. Layoff.
 - 4. Disciplinary suspension.
- -190 Sick leave is credited at the end of each month and may accumulate to a maximum of 1,200 hours.
- -191 Sick leave with pay may be used for the following reasons:
 - 1. Personal illness or incapacity over which the employee has no reasonable control that prohibits the performance of the duties of the employee's job.
 - 2. Absence from work because of exposure to contagious disease that, according to public health standards, would constitute a danger to the health of others by the employee's attendance at work.
 - 3. To complete appointments for medical or dental treatment when it is not possible to arrange such appointments for nonduty hours.
 - 4. Twenty-four (24) hours of accrued sick leave per fiscal year may be used for illness of a member of the immediate family as defined in paragraph 266 or a member of the household. An additional fifty-six (56) hours may be used for the care of dependent children, parents, spouse, or Other Eligible Individual who are ill. The total number of hours shall not exceed eighty (80).
 - 5. Illness or incapacity associated with pregnancy (see Maternity Leave section).
- -192 A physician's statement may be required before approval of payment of sick leave. Payment of sick leave is authorized in tenths of an hour. Reporting of cumulative sick leave usage is made in full hour increments.
- -193 A maximum of eight (8) hours pay may be made for each day of absence (may vary for persons on a flexible appointment). Each hour paid to an employee shall be paid at the base rate of pay and shall not include shift premium or other premium payment.

Coordination With Other Types of Pay or Benefits

- -194 Employees must utilize any accrued sick leave credits and may thereafter use vacation and personal leave day credits before being placed on an unpaid leave of absence due to illness/disability.
- -195 The University, for cause, may direct an employee to go on sick leave.
- -196 Employees may be required to obtain approval from the University physician before returning to work.
- -197 Workers' Compensation benefits will be supplemented by accrued sick leave credits as necessary to maintain the employee's total income at an amount equivalent to eight (8) hours of pay at the base rate of pay for each day of absence.
- -198 University designated holidays falling within an employee's paid sick leave will not be charged to sick leave.

Full-time/Part-time Status Considerations:

- -199 Part-time employees scheduled to work at least 26 hours per week but less than 36 shall be credited with 75 percent of the sick leave accruals shown above for full-time employees.
- -200 Part-time employees scheduled to work at least 20 hours per week but less than 26 shall be credited with 50 percent of the sick leave accruals shown above for full-time employees.
- -201 Part-time employees will be paid only for the hours scheduled to work but not worked because of the sick leave.

Other Provisions

- -202 An employee will not receive payment for unused sick leave when terminating, except when retiring, as stated below.
- -203 Full-time employees meeting the University's minimum retirement requirements shall be paid for 50% of unused sick leave, but not to exceed a maximum of 50% of up to 1,200 hours, as of the effective date of separation.
- -204 Full-time employees who do not meet the University's minimum retirement requirements but have at least five (5) years, but less than 10 years of continuous service, and who have attained 65 years of age at the time of separation shall be paid 50% of unused sick leave as of the effective date of separation.
- -205 Full-time employees who do not meet the University's minimum retirement requirements but have at least 10 years of continuous service and have attained 65 years of age at the time of separation, shall be paid 100% of unused sick leave as of the effective date of separation, not to exceed a maximum of 1,200 hours.

MILITARY LEAVE OF ABSENCE

- -206 Employees who are reinstated in accordance with the Universal Military Training Act, as amended, and other applicable laws and regulations, will be granted leaves of absence for a period equal to their seniority, but not to exceed two (2) years (without pay), to attend school full time under applicable federal laws in effect on the date of this Agreement.
- -207 An employee who fails to notify the Employer of his/her intent to return within thirty (30) calendar days of the expiration of a leave of absence in excess of one (1) year duration will be given written notice within twenty-one (21) calendar days prior to the expiration of said leave.
- -208 Upon application, a military leave of absence (without pay) will be granted to employees who are employed in other than temporary positions. This applies to employees who are inducted through a selective service system of voluntary enlistment and to employees called through membership in the National Guard or reserve component into the Armed Forces of the United States.

MATERNITY LEAVE

-209 Initially, the employee must submit a letter from a physician giving the projected delivery date. The Office of Human Resource Services will not require further medical documentation covering absences for a pregnancy when they occur within a period of four weeks before the projected delivery date and eight weeks following the delivery date. Beyond these periods, a statement will be required from the employee's physician stating the reasons for the requested leave extension. Leaves associated with pregnancy may be either with or without pay, depending on accumulated sick leave or vacation leave.

FLEXIBLE APPOINTMENTS

-210 Flexible appointments are appointments of Administrative Professional staff providing between 75 and 95 percent time equivalent salary over a calendar year, with some fringe benefits equivalent to full-time appointments. A flexible appointment is a voluntary commitment by an employee to a specific schedule of work. Flexible appointments may be in one of the following forms:

Type 1: Full-time, active employment for 9, 10 or 11 months per year with a

prescheduled unpaid leave of absence with benefits ("flex-leave") during

the remaining months.

<u>Type 2</u>: 75-89% scheduled time active employment over the entire calendar year

(30-35 hours per week) with a part-time equivalent salary.

-211 As with any Administrative Professional position, job demands may require work outside and in addition to those of the regularly scheduled flexible schedule.

- -212 Where a Type 1 flexible appointment includes a leave with benefits, the employee's position is held for his/her return at the end of the flex-leave, subject to the conditions specified in paragraph 238.
- -213 The objective of flex-year appointments is to achieve budget flexibility where departmental functions can be accomplished with 75 percent employment, through a combination of benefits and other incentives.
- -214 Departments identify positions for flexible appointments. Regular employees and persons to be employed in those pre-identified positions may agree to be placed in flexible appointments. Employees desiring flexible appointments whose positions are necessarily full time may apply for transfers to flexible appointments, subject to relevant policies and negotiated agreements. When a department desires to change a position from full time to a flexible appointment and the incumbent does not volunteer for that status, reduction in force procedures may be initiated to achieve the reduction within the department. If a flexible appointment position is subsequently eliminated, reduction in force procedures will be initiated. Staff members with flexible appointments who later desire a change in appointment may apply for other positions as they become available.

General Provisions

A. Flexible Positions

-215 The department administrator shall identify the positions appropriate for flexible appointments and, if specific duties are to be eliminated, indicate in writing the duties of such positions that are to be eliminated. This designation must be approved by the Director of Human Resource Services, after receiving employee input.

- -216 Once a position is officially designated as flexible, only flexible appointments are acceptable.
- -217 A flexible position shall maintain that designation until the department administrator acts to designate it otherwise by submitting the appropriate form for the approval of the Director of Human Resource Services.

B. Flexible Appointments

- -218 A flexible appointment, either as an initial appointment or as a change of appointment, may be granted only with the agreement of a prospective or current staff member. Without agreement, a current staff member may be subject to the Reduction in Force policy.
- -219 A flexible appointment must be arranged <u>in advance</u> with an employee, and approved by the departmental administrator and the Director of Human Resource Services.
- -220 All flexible appointments will annually provide a minimum of 1,560 hours of scheduled work (subject to necessary reductions in force).
- -221 A flexible appointee's FTE salary is the amount that would be paid if an entire year was worked in full time (e.g., 1,000/month x 12 months = 12,000). The <u>base salary</u> is the actual expected pay during the year. For example, if the FTE salary is 12,000, base salary at 75 percent would be:
 - Type 1: $$1,000 \times 9 \text{ months} = $9,000$; Type 2: $$750 \times 12 \text{ months} = $9,000$
- -222 Flexible appointees are regular AP employees.
- -223 Leaves with benefits may be established for periods of one month or more, up to a maximum of three months (in increments of one month).
- -224 Leaves with benefits are only those that are prearranged as part of an approved flexible appointment.
- -225 No Unemployment Compensation is paid during a leave with benefits.¹
- -226 If the flexible appointment converts to full-time status, the employee will receive an appropriate salary adjustment.
- -227 Employees volunteering for flex-leaves must sign the PAN form signifying their voluntary concurrence with their change in status. This action is subject to the review and approval of the Office of Human Resource Services.

¹Inasmuch as appointees on flex-leave have neither been laid off nor terminated but are on a mutually agreed-upon leave of absence, they are ineligible for Unemployment Compensation. If Unemployment Compensation is sought by the employee, the leave with benefits is voided and the employee shall be placed on layoff status, without application of reduction in force provisions.

Fringe Benefits

- -228 A flexible appointee's benefit eligibility during active flexible status and unpaid flex-leave is as follows:
- -229 Flexible appointees:
 - 1. Receive the University contribution toward health care.
 - 2. Have Long-Term Disability, Dental and Expanded Life Coverage.²
 - 3. May maintain group life and optional accident coverage. Prior to a flex-leave, advance deductions for applicable employee contributions for health, life and accident coverage are automatically taken to cover the flex-leave period. In the event that insufficient notice of flex-leave is received, the Benefits office will bill employees for these amounts.
- -230 Educational Assistance is available, subject to all other eligibility requirements. However, Type 1 flexible appointees will be allowed to "bank" educational assistance for use during non-work flex-leave periods for up to five credits for each semester of employment, up to a maximum of 14 credits per year. Banking educational assistance will be available only to employees on flex-leave. All other provisions of the educational assistance program must be satisfied. The application for banked educational assistance program must identify the employee as a flex appointee.
- -231 Personal Leave Days will be credited on a proportionate basis, i.e., 3/4 time service (either Type 1 or 2 Flex) will receive up to 18 hours in credits each year according to the Personal Leave Days schedule.
- -232 Full service credit is given toward retirement, benefits eligibility waiting periods and vacation service months.
- -233 Paid leave accruals are proportionate and are accrued as follows:
 - <u>Type 1</u>: During active, full-time service, the employee accrues leave as a full-time employee. During a flex-leave, paid leave does not accrue and may not be utilized (it is frozen subject to relevant policies).
 - <u>Type 2</u>: During the entire calendar year, the employee accrues leave at a proportionate rate (unless additional leaves without pay are taken or the employee's status changes).
- -234 University Contribution to the MSU 403(b) Base Retirement Program and Social Security.³

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²Subject to all current eligibility requirements. Staff members otherwise eligible for Long-Term Disability continue their eligibility during the leave with benefits as well as during active employment; however, benefit payments do not begin during the leave with benefits. The base salary for the period of active employment before the flex-leave is used to determine benefits.

³Subject to all current eligibility requirements.

- <u>Type 1</u>: During active full-time service, the employee receives University contributions based on his/her full-time salary. No University contributions are made while the employee is on a leave with benefits.
- <u>Type 2</u>: The employee receives the University contributions during the entire year, based on his/her part-time equivalent salary.
- -235 All salary-related benefits (paid leave, Employee-Paid Life, MSU 403(b) Base Retirement Program, Long Term Disability, Expanded Life Plan, Extended Disability, and longevity) are based upon the flexible appointee's <u>base</u> salary. The longevity cap will be that of full-time employees.

Other Provisions

Probationary Periods

-236 Flex-leaves may begin during a probationary period; however, the time spent on the flex-leave will not count toward completion of the probationary period.

Other Employment

-237 Staff members may work for other employers while on flex-leave.

Return to Active Employment

-238 Staff members returning from a flex-leave are assigned to their previously held positions, unless the circumstances of the University change to the extent that the position no longer exists. Those affected by a reduction in force while on flex-leave are eligible for the provisions of the reduction in force policy. Affected staff members will be given written notice as soon as practicable, but no less than that stipulated in the reduction in force policy.

Salary Payments

-239 Flexible appointees receive their base salary during their period of active service and no salary during flex-leave.

Hours Worked Records

- -240 Departments are responsible for maintaining records of hours worked for nonexempt employees with flexible appointments.
- -241 A position held by an employee that is changed to a flexible appointment, and some of whose duties are thereby eliminated, shall not be downgraded or eliminated as a direct result of the flexible appointment.
- -242 Disagreements in the interpretation or application of the flexible appointment policy shall be subject to the grievance procedure and immediately proceed to Step three.

- -243 At the time of presentation of a voluntary flexible appointment form to any employee, the employee shall be advised in writing:
 - 1. For a Type 1 flexible appointment, the length of time of the unpaid leave, and the time or times when said leave must be taken.
 - 2. For a Type 2 flexible appointment, the schedule each week that the employee shall be required to work.
- -244 In addition, each employee shall receive at least 10 working days' written notice of the proposed flexible appointment before being required to respond. An affected employee may consult with a representative of the Association before making a voluntary election to accept a flexible appointment.

LONGEVITY PAY

- -245 A longevity pay plan to recognize long-term employment is provided after six (6) years of continuous service with the University to regular staff working half time or more.
- -246 The longevity year is the 12-month period beginning October 1 each year, and ending September 30. The last date of hire will be used as the longevity date. The employee must be engaged in active employment for 39 calendar weeks (273 calendar days) and be on the payroll as of October 1 of the longevity year. Six (6) years or more of continuous service as of October 1 of the longevity year is required for eligibility.
- -247 Eligible employees who have periods of inactive service totaling 93 days or more during a longevity year will not receive a longevity payment that year and will have the longevity date adjusted for future years.
- -248 Military leave of absence will not adjust the longevity date.
- -249 Full-time employees who terminate before October 1 who are 65 years of age and have five (5) or more years of full-time service, or who meet the minimum University retirement requirements will receive a prorated longevity payment.
- -250 Employees who are not on the active payroll because of layoff, but who otherwise meet the eligibility criteria will receive a longevity payment.
- -251 Employees who are on leave of absence on October 1, but otherwise meet the eligibility criteria will receive a longevity payment upon return to work. Payment is scheduled annually on the first working day of December and is computed as a percentage of the employee's annual base rate of pay as of September 1 of the calendar year in which the longevity payment is made. Base rate of pay shall not include overtime or premium pay.
- -252 If an employee is not on the payroll September 1, the rate to be used is the employee's rate of pay upon his/her return. Longevity pay shall not exceed the longevity pay schedule.

Payment Schedule

Years of Continuous	Annual Longevity Pay % of First
Service	\$9,500 of Annual Wage
6 through 9 years	2%
10 through 13 years	3%
14 through 17 years	4%
18 through 21 years	5%
22 through 25 years	6%
26 or more years	8%

Three-quarter time employees: % of first \$7,125 of annual wage.

One-half time employees: % of first \$4,750 of annual wage.

JURY DUTY PAY

- -253 The University recognizes the civic responsibility of employees to serve on jury duty and makes provision for eligible employees to perform such duty without loss of pay. Employees who are called to serve on jury will be compensated for the difference between pay received from the court and straight time base pay. Employees who are called to testify pursuant to court-issued subpoenas will receive jury duty pay in that event also.
- -254 Benefit begins on date of hire, rehire, or change to regular status of half-time or more. The employee must notify supervision of the call to jury duty as soon as the information is known and must provide proof of the call to jury duty and proof of jury duty pay. The employee is expected to report for regular University duty when temporarily excused from attendance at court. When called to testify, the employee must provide proof of subpoena and proof of witness fee or proof that no witness fee was provided.
- -255 Employees serving on jury duty, who are absent from work for 80 continuous hours or less, will receive their regular pay and will not be required to submit proof of jury duty payment to the University. They must, however, still submit proof of jury duty service to their supervisor.
- -256 Employees serving on jury duty who are absent from work for more than 80 continuous hours will be required to submit proof of jury duty payment to their supervisor to facilitate the offset and adjustment of their regular, straight-time base pay by jury duty payments or witness fees received from the court.
- -257 If the employee is otherwise eligible for holiday pay, holiday pay may be made if jury duty is interrupted by a legal holiday recognized by the University.
- -258 Part-time employees will be paid the difference in pay only for the hours scheduled to work but not worked because of jury duty.

MILITARY DUTY PAY

- -259 The University recognizes the value of the military reserve and makes provision for eligible employees to attend short-term military duty without loss of pay.
- -260 The University will pay the difference between the employee's military pay and base pay, if the employee's military pay is less, for up to 15 calendar days when the employee is ordered to active duty for training, and for up to 10 additional calendar days when the employee is ordered to active duty for the purpose of handling civil disorders, per fiscal year.
- -261 Begins on date of hire, rehire, or change to regular status of half-time or more. The employee must notify supervision of the call to military duty as soon as the information is known and must provide proof of the call to military duty and proof of military pay.
- -262 For each full work day of absence, the employee will receive the difference in pay between:
 - a. Regular military pay less any amounts specifically received for meals, housing or travel, and
 - b. Eight (8) hours of regular pay at the base rate of pay, excluding shift premium or other premium payment.
- -263 An employee may use accrued vacation time in addition to receiving military duty pay. Part-time employees will be paid the difference in pay between the total military duty pay received and the employee's base pay for the total hours scheduled to work but not worked because of the military duty, if the military duty pay is less.

BEREAVEMENT DAYS

- -264 The University grants eligible employees paid time off to attend the funeral and/or make necessary arrangements when a death occurs in the employee's immediate family.
- -265 Regular staff working half time or more are eligible for bereavement leave upon the date of hire, rehire or change to regular status of half time or more.
- -266 Up to three (3) bereavement days will be allowed in the case of death of the employee's:

Spouse Grandparents Father-in-law Grandchild Child Mother-in-law Brother Half-Brother Son-in-law Sister Half-Sister Daughter-in-law Step-Parents Brother-in-law Parents Other Eligible Individual Grandparents-in-law Sister-in-law

One (1) day will be allowed in the case of death of an employee's, or an employee's spouse's uncle, aunt, nephew or niece, or a member of the employee's household.

Up to $\underline{\text{two}}$ (2) additional days of accrued vacation, personal leave or compensatory time may be used in the case of the death of a member of the employee's household. Should such leave be exhausted, unpaid leave may be used.

Additional time, if required, may be granted in accordance with other leave policies.

- -267 The supervisor may require proof of death and relationship to the deceased before approving payment. A maximum of eight (8) hours' pay may be made for each day of absence. Each hour paid to an employee shall be paid at the employee's straight time base rate of pay and shall not include shift premium or other premium payment. This benefit is payable only to active employees whose absence from work is due to the death in the employee's family and will not be paid in lieu of other types of paid leave.
- -268 Part-time employees will be paid only for the hours scheduled to work but not worked because of the death.
- -269 Allowed bereavement days may be taken any time during the period including the day of death and the day following the funeral.
- -270 The supervisor may grant permission to a reasonable number of employees to attend the funeral or serve as pallbearers for a deceased employee or former employee, without loss of pay.

OVERVIEW

- -271 This section presents a broad overview of the various benefit programs, education and retirement benefits available to employees and eligible dependents. Each benefit plan is described briefly on the following pages. Complete information and descriptive details of benefits may be obtained from the Benefits Office or the referred division within Human Resource Services. If there is any misunderstanding regarding any of the programs described below, the provisions of the Master Contracts on file will prevail.
- -272 Wherever the term "full-time employee" is used, this is understood to include those employees on flexible appointments.

RETIREE/OVER 65 LIFE PROGRAM

- -273 The University provides a death benefit of \$2,000 for regular full-time staff who were insured under the Employee-Paid life insurance program prior to July 1, 1976, and have maintained continuous coverage in that program.
- -274 Eligible staff shall have a death benefit of \$2,000 upon attainment of age 65 or at official University retirement, whichever occurs first. The University pays the cost of the benefit. Coverage is automatic once the participation requirements are met.

ACCIDENTAL DEATH AND DISMEMBERMENT PROGRAM

- -275 The University provides an optional accidental death and dismemberment program for regular full-time and part-time staff. The benefit is payable, in whole or in part, in the event of accidental death, dismemberment, or loss of sight. Benefit coverage may be selected in amounts from \$10,000 to \$250,000 depending on plan selected. Coverage may also be selected for eligible dependents in the following manner:
 - 1. Spouse coverage: 40% of employee coverage (50% if, on the date of the accident, the insured has no dependent children insured).
 - 2. Children coverage: 5% of employee coverage (10% if, on the date of the accident, the employee has no spouse insured).
- -276 The program is entirely funded from employee premiums, and rates are subject to future group experience. Employees may enroll within 60 days of initial employment or during a scheduled open enrollment period.

DENTAL PLAN

- -277 The University provides a dental plan for all regular full-time employees, part-time employees on a proportional basis (see Article 7, paragraph 51) and official Michigan State University retirees.
- -278 Dental coverage is provided for eligible employees, retirees, survivors of retirees and eligible dependents. The plan pays 50% of usual and customary charges for most dental services as defined in the Master Policy. Employees must enroll within sixty (60) days of initial employment or during a scheduled open enrollment. Coverage terminates at the end of the month employment terminates unless the employee is an official Michigan State University Retiree. This benefit continues for employees on layoff or on approved leave of absence.
- -279 Benefit payments are limited each calendar year to \$600 for each person. Orthodontic services are covered for persons under age 19 and are limited to a separate lifetime maximum of \$600. Under the current provisions, the University pays the entire cost of the plan.
- -280 No application is necessary and coverage is automatic upon employment. Coverage terminates on the employee's last day of employment unless the employee is an official Michigan State University retiree. This benefit continues for employees on layoff or on approved leave of absence.
- -281 Dependent coverage terminates as above. In addition, certain changes in dependent status will terminate coverage for dependents. No conversion is possible.
- -282 A Dental HMO option will be offered to employees in the bargaining unit effective July 1, 1995. The premium cost of the Dental HMO shall not be greater than the cost of the traditional Delta Dental Plan premium. Coverage for the dental HMO must be provided through one of their participating centers. Some benefits, such as diagnostic, preventive and minor restorations are provided at no cost, and other benefits are provided with a fixed dollar co-pay. Orthodontic services are covered for persons under age 19 and age 19 and over with a fixed dollar co-pay.
- -283 The dental plan benefits will be provided consistent with the carriers' conditions and procedures.

EMPLOYEE PAID LIFE PLAN

- -284 The University provides an optional employee paid life plan for regular full-time and parttime employees. The benefit is payable in the event of death, or for other reasons as defined in the Employee Paid Life Plan brochure.
- -285 Eight plans of coverage are offered. Four of the plans provide "fixed" amounts of life coverage based upon flat monthly premiums. The other four options provide "salary indexed" life benefits, which are a multiple of annual salary. Contributions for the salary indexed options are a percent of salary. Benefits may also be selected for eligible dependents. The benefit is decreasing term with no cash or loan value. The program is entirely funded from employee contributions, and rates are subject to future group experience. Employees may enroll within sixty (60) days of initial employment or during a scheduled open enrollment period.

EXTENDED DISABILITY LEAVE

- -286 The University provides an interim income protection plan for regular full-time staff expected to receive Long-Term Disability benefits. The benefit provides full base wage/salary in cases expected to result in total disability, as defined in the Long Term Disability Master Contract, for a period of up to one hundred eighty (180) days from the employee's last day of active work. The benefit commences upon the expiration of all accrued sick, vacation and personal leave.
- -287 Determination of whether a case is expected to result in total disability can sometimes be made by the University-designated physician based on information received from the employee's physician and other medical reports. A lack of conclusive medical evidence may delay approval of the Extended Disability Leave benefit, until Long-Term Disability benefits are approved. If so, payments will be made on a retroactive basis. In these cases, it is necessary for the employee to maintain benefit payments. Reimbursement will be made for University contribution amounts upon approval for Extended Disability Leave.
- -288 Employees expected to return to work within one hundred eighty (180) days will not qualify for this benefit. Authorization to pay Extended Disability Leave benefits will be made by the Benefits office. The University pays the cost of the benefit. No application is necessary for enrollment. Benefit becomes effective upon completion of sixty (60) continuous full-time equivalent service months. The benefit terminates on the last day of employment. Conversion of coverage is not possible.

EXPANDED LIFE PLAN

-289 The University provides an Expanded Life Plan for regular full-time staff. The benefit is payable in the event of death. The benefit is an amount of coverage equal to the employee's basic annual salary. The maximum benefit is \$50,000. The University pays the entire cost of the coverage and no application is necessary. Coverage is automatic and effective the first day of employment.

LONG TERM DISABILITY PLAN

- -290 The University provides income protection through the Long Term Disability Plan for regular full-time staff.
- -291 The benefit is payable to employees who become totally disabled as defined in the LTD Master Contract and are unable to work due to sickness or bodily injury. In addition, the University makes the regular contribution for health plan coverage and pays the complete cost for dental and the Employee-Paid Life Plan.
- -292 The University pays the entire cost of the LTD benefit. Coverage is automatic and becomes effective the first day of the month following or coinciding with completion of twelve (12) continuous full-time equivalent service months. Long-Term Disability coverage will terminate on the employee's last day of active employment.

TRAVEL ACCIDENT PROGRAM

- -293 The University provides a life Travel Accident Program for full- and part-time staff. The benefit is payable in the event of accidental death, dismemberment or loss of sight while traveling on or off-campus on University business.
- -294 The maximum benefit is \$50,000. The University pays the entire cost of the benefit. Coverage is automatic upon employment and will terminate on the employee's last day of active employment. No conversion is possible.

EDUCATIONAL ASSISTANCE

- -295 The University provides assistance to enhance an employee's educational and career development needs and goals for regular full-time and part-time staff.
- -296 Tuition fees from MSU will be reimbursed for credit courses for up to fourteen (14) credits per MSU academic year upon successful completion of the course(s) as follows:
 - a. For graduate credit courses taken through MSU, the tuition fee up to 70% of the MSU lifelong learning tuition rate per credit taken, not to exceed 14 semester credits per academic year.
 - b. For undergraduate credit courses taken through MSU, the tuition fee up to 40% of the MSU lifelong learning tuition rate per credit taken, not to exceed 14 semester credits per academic year.
 - c. Registration/matriculation fees, course fees, lab fees, books and other course materials charged by MSU are the responsibility of the student.
 - d. Tuition fees in excess of fourteen (14) credit hours per academic year are the responsibility of the student.
- -297 A grade of 2.0 or better (or "CR" Credit) is required for a credit course.
- -298 Reimbursement for tuition at other institutions shall not be covered.
- -299 If the employee is covered by benefits such as scholarship or fellowship aid, government aid, GI benefits, or similar assistance, reimbursement will be made only for that portion of the tuition which exceeds the amount of those benefits.

Release Time

-300 Release time may be granted for up to five (5) hours per week. Release time shall not be unreasonably denied. If release time is denied, upon request the reason will be provided in writing to the employee.

Eligibility

- -301 The benefit becomes effective if the first day of class commences after the employee has completed twelve (12) continuous full-time equivalent service months. The employee must have permission of his/her supervisor and/or department/unit administrator.
- -302 The employee must be admitted to the educational institution where the course work will be taken and must be employed full-time, part-time or on a flexible appointment when course work is completed to be eligible for reimbursement. Employees who are laid off after a course(s) has begun will be eligible for reimbursement upon its completion.

-303 To receive waiver/reimbursement for MSU courses, the employee shall submit the completed educational assistance form with departmental approval to Human Resources Development (HRD) thirty (30) days prior to the start of class. To receive reimbursement for non-MSU courses, the employee shall submit the completed educational assistance form with departmental approval to HRD thirty (30) days prior to the start of class and send evidence that he/she has successfully completed the course within fifteen (15) days of the receipt of such evidence.

Educational Assistance for Employees on Layoff

-304 Employees on layoff, as defined in Article 16, Reduction in Force, shall be provided consideration for training programs offered through Human Resources Development on a "space available" basis without cost to the employee. The determination of "space available" shall be in the sole discretion of the Employer. The Foundations of Effective Leadership series, the Planning and Organizing for PALM Users programs, and other programs determined by the Employer to require high cost materials to be provided to participants shall be exempt from this provision.

Tuition Waiver

- -305 Bargaining unit members who are eligible for educational assistance shall be eligible for a tuition waiver program. This tuition waiver program will be applicable only to those MSU courses enrolled in through the University's standard registration procedure. As a condition of tuition waiver, an employee must sign an agreement authorizing payroll deduction for the amount of tuition waived to be used in the event she/he does not successfully complete the course(s).
- -306 Employees interested in utilizing the tuition waiver program must submit their educational assistance application complete with departmental approval to HRD thirty (30) days prior to the semester billing date set by the Fees and Scholarship Office. The application must be marked with a request for tuition waiver. Applications for Educational Assistance received after this deadline may result in late fees being assessed by Enrollment Services according to MSU registration policies. Payment of late fees is the responsibility of the employee.
- -307 If the above timelines are met and the educational assistance application is approved, HRD will forward a list of employees eligible for tuition waiver to the Fees and Scholarship Office and to the Association.
- -308 HRD will supply the Fees and Scholarships Office with the total credits available for tuition waiver for each eligible employee. In the event the approved course(s) is/are unavailable at the time of registration, other appropriate course(s) may be substituted and the application amended subject to the approval of the department administrator or designee and HRD.
- -309 Tuition fees from MSU will be waived for credit courses for up to fourteen (14) credits per MSU academic year upon successful completion of the course(s) as follows:
 - a. For graduate credit courses taken through MSU, the tuition fee up to 70% of the MSU lifelong learning tuition rate per credit taken.
 - b. For undergraduate credit courses taken through MSU, the tuition fee up to 40% of the MSU lifelong learning tuition rate per credit taken.

- c. Registration/matriculation fees, course fees, lab fees, books and other course materials charged by MSU are the responsibility of the student.
- d. Tuition fees in excess of fourteen (14) credit hours per academic year are the responsibility of the student.
- -310 A grade of 2.0 or better (or "CR" Credit) is required for a credit course.
- -311 Employees who have had their tuition waived will authorize HRD to verify completion of approved courses with Enrollment Services upon application for waiver. In cases where tuition waivers are withdrawn (e.g., terminated employee, non-approved course, unsuccessful completion), the University will attempt to payroll deduct the waived tuition. If the University is unable to make collection through payroll deduction, the Association agrees to be responsible for the outstanding debt(s).

Non-Credit Courses

- -312 Employees may apply for reimbursement and release time for job-related non-credit courses which are offered through the University Outreach (e.g., lifelong education, continuing education and evening college), MSU computing and technology training programs, Davenport College, Lansing Community College, and high school adult education programs or other HRD approved educational/training programs.
- -313 Employees may apply for reimbursement (without release time) for career-related non-credit courses which are offered through the University Outreach (e.g., lifelong education, continuing education and evening college), MSU computing and technology training programs, Davenport College, Lansing Community College, and high school adult education programs or other HRD approved educational/training programs. In such cases, HRD shall have the sole right to determine career-relatedness.
- -314 If non-credit courses only are being taken during an academic year, reimbursement will not exceed eight hundred (\$800.00) dollars.
- -315 If non-credit courses are being taken during the same academic year as a course per paragraph 296 above, the total reimbursement and/or waiver will not exceed 70% of the MSU lifelong learning tuition rate per credit for up to fourteen (14) credit hours.
- -316 Employees must document their successful completion of non-credit courses by submitting either (1) a certificate from the course signed by the instructor, or (2) a form provided by HRD signed by the instructor.

COURSE FEE COURTESY PROGRAM

- -317 It is understood by both parties to this agreement the Course Fee Courtesy Policy herein described shall be identical in all respects, except for the time period for eligibility as described in paragraph 319 below, to the Course Fee Courtesy Policy in effect for MSU faculty as approved by the MSU Board of Trustees.
- -318 Any changes or improvements to the faculty program shall be paralleled at the same time in the Administrative Professional program.
- -319 Dependent children, spouses and qualified same-sex domestic partners of regular full-time employees who have been continuously employed by MSU for a period of sixty (60) full-time equivalent service months or more and who are employed prior to the second week of a semester or summer session will be entitled to a course fee courtesy. The course fee courtesy consists of the credit of one-half of the applicable resident undergraduate course fees.
- -320 Dependent children shall be defined as (a) all legally dependent children of eligible staff; and (b) such children who have eligible staff as their legal quardians.
- -321 Spouse shall be defined as the legally recognized spouse of a staff member.
- -322 Course fees shall be defined as the amount associated with credit hour enrollment and shall not include the registration fee or such fees, taxes and charges as may be collected for third parties.
- -323 The course fee courtesy will be granted through the semester in which the 120th credit is attempted, provided the dependent child, spouse or qualified same-sex domestic partner is registered as a student in good academic standing at Michigan State University in a curriculum leading to the first baccalaureate degree or to a certificate in the Agricultural Technology program. For undergraduate students with transferable credits and Michigan State University credits attempted equals 120. The course fee courtesy is available only to students enrolled through the on-campus registration process.
- -324 The course fee courtesy for dependent children, spouse and qualified same-sex domestic partner will be discontinued at the conclusion of the semester or summer session at which the employment of the eligible staff member is terminated. If the dependent child, spouse or qualified same-sex domestic partner is enrolled at the time of the eligible staff member's retirement in accordance with Michigan State University retirement policy, commencement of University long-term disability, or death, the course fee courtesy will continue in accordance with the provision contained in paragraph 319 above.
- -325 If the dependent child, spouse or qualified same-sex domestic partner drops courses or withdraws from school during the refund period, any refund applicable to the course fee courtesy will revert to the University.
- -326 Dependent children, spouse and qualified same-sex domestic partner of eligible staff on approved leave of absence will be eligible for the course fee courtesy.

- -327 This program also covers the surviving dependent children, spouse and qualified samesex domestic partner of eligible staff and retirees.
- -328 Application may be made for the full academic year, beginning with Fall Semester.
- -329 Student eligibility is based on the following criteria:
 - 1. Student applicants must be admitted or readmitted to Michigan State University in accordance with the normal requirements for admission or readmission.
 - 2. The student must be enrolled in Agricultural Technology or a degree-granting program leading to a first baccalaureate degree (No Preference students are eligible).
 - 3. Credits attempted must total 120 or less. Credits attempted will be calculated by adding to the student's total credits (which includes transfer credits, P grades and CR grades) the total of credits for repeated courses and/or for courses in which the student received Deferred, Incomplete, N, No Credit and 0.0.
- -330 As a scholarship award the Course Fee Courtesy will be considered in determining eligibility for additional financial assistance for those students who also apply for financial aid at Michigan State University. All eligible student applicants will receive the Course Fee Courtesy. However, if other forms of financial aid have been awarded to attend Michigan State University, the aid will be adjusted to reflect the Course Fee Courtesy. Depending on the types of awarded aid as well as when the Office of Financial Aids is informed of eligibility for the Course Fee Courtesy, the adjustment may be made to awarded grants, and loan or work eligibility according to the guidelines of the Office of Financial Aids, and the student shall be so informed.
- -331 Eligibility for other tuition-specific awards (such as the Michigan Competitive Scholarship, Kodak Scholarship or Engineering Cooperative Award) will reduce the Course Fee Courtesy award so that the awards in combination will not exceed assessed tuition.
- -332 Course fees covered through the Course Fee Courtesy Program will be limited to courses published in the Schedule of Courses and its supplements.
- -333 Request for application forms or questions regarding the Course Fee Courtesy Program should be directed to the Human Resources Benefits.
- -334 Any changes to the current practices shall be subject to negotiations.

Footnote: "Michigan State University discontinued benefits for MSU recognized same-sex domestic partners in order to comply with the Michigan Supreme Court's ruling in National Pride at Work, Inc. v. Governor of Michigan, 481 Mich. 56 (2008). Accordingly, references to MSU recognized same-sex domestic partners in this policy have been rendered invalid."

RETIREMENT PLAN

- -335 The University provides a contributory 403(b) Base Retirement Program for regular staff working half time or more. It is part of the MSU 403(b) Retirement Plan, which is a defined contribution plan operated under section 403(b) of the internal revenue code. The benefit provides income during retirement and benefit payments in the event of death before retirement.
- -336 Employee contributions are 5% and University contributions are 10% of the employee's base salary or wage.
- -337 The University's contribution is made on a tax-deferred basis, i.e., the employee does not report the University contribution as earned income when filing income tax returns for the calendar year. After retirement, the employee does pay taxes on the amounts received.
- -338 An additional portion of the employee's salary may be contributed by the employee to the MSU 403(b) Supplemental Retirement Program and/or MSU 457(b) Deferred Compensation Plan, on a tax-deferred basis, through payroll deduction, subject to Internal Revenue Service limitations.
- -339 Administrative Professional employees may optionally elect immediate participation in the MSU 403(b) Base Retirement Plan and/or MSU 457(b) Deferred Compensation Plan, upon employment, or may delay participation for up to twenty four (24) FTE service months from their appointment date or to the 35th birthday, whichever is later, at which time participation is required. Once required participation begins, the employee must continue contributing to the MSU 403(b) Base Retirement Program while employed at the University.

Other Retirement Information

- -340 Additional MSU 403(b) Base Retirement Program contribution for employees hired on or after July 1, 2010.
 - 1. For regular employees hired on or after July 1, 2010, the employer will make additional contributions to the MSU 403(b) Base Retirement Program as set forth below.
 - 2. One-time lump sum contribution:
 - A. At the completion of 60 months of active regular continuous service, the employer will contribute to the employee's 403(b) Base Retirement Program an amount equal to 2.5% of the employee's annual wage calculated as of June 30th prior to the contribution.
 - B. Employees who terminate prior to completion of 60 months of active regular continuous service shall not be eligible for the one-time lump sum contribution.
 - C. The lump sum contribution shall be made the month following completion of the 60 months of active regular continuous service months requirement.

3. Yearly lump sum contribution:

- A. For the period of time commencing with the 61st active regular continuous service month and through the 120th active regular continuous service month the employer will contribute to the 403(b) Base Retirement Program an amount equal to one-half (1/2) percent of the employee's annual wage, calculated as of June 30th prior to the contribution, for each year of regular service. The lump sum contributions shall be made the month following completion of each year up to a maximum of 5 yearly contributions.
- B. At the completion of 120 active regular continuous service months, lump sum payments shall be eliminated and the employer contribution shall be governed by paragraph 4 below.

4. Regular pay period contribution:

Upon reaching the 121st continuous service month, the employer will contribute three quarters (3/4) percent of the employee's per pay period salary to the MSU 403(b) Base Retirement Program.

5. Other Provisions:

- A. Continuous service months are calculated as the period beginning at the date of active employment. The employee must be actively employed for each month.
- B. Periods of inactive service will adjust the calculation for reaching the continuous service requirement.

HEALTH CARE COVERAGE

-341 Health care programs for the life of this Agreement are subject to the 2010 Memorandum of Understanding between Michigan State University and the MSU Coalition of Labor Organizations (MSU/Coalition Memorandum) separately ratified and signed by the Administrative Professional Association.

1. Prescription Drug

- A. Prescription drug benefits shall be provided to employees represented by the Association, regardless of the University health plan in which they are enrolled, under a program administered by Caremark or other administrator(s) as may be agreed to.
- B. The prescription drug program implemented pursuant to the agreement shall be as specified in the MSU/Coalition Memorandum.
- C. The appropriate premiums for the prescription drug program shall be paid by the University for full-time employees and proportionately for part-time employees.

2. Base and Optional Programs

A. Subject to the MSU/Coalition Memorandum, the BCBS/PPO and BCN/HMO shall continue to be offered to employees. The University's contribution toward the cost of either program shall be the amount of the program having the lower rates in each plan year. This will be known as the base plan. In each of the aforementioned plan years, the cost of the base plan shall be paid by the University for full-time employees and proportionately for part-time employees (in accordance with the conditions for part-time employees set forth below). Employees electing to enroll under a plan other than the base plan will receive the applicable University single, two-person or family base plan contribution toward the optional plan cost, with the difference, if any, payable by the employee through payroll deduction.

B. Health Plan Contribution for Part-time Staff

- (i.) Subject to the MSU/Coalition Memorandum, part-time staff will continue to receive a proportional University monthly contribution for health insurance based on the single, two-person or family premium for the base plan, and the employee will pay the remaining premium through payroll deduction.
- (ii.) Employees who are employed by the University by 6/30/98, and who are or become part-time, will be eligible to apply for a special dispensation to the University part-time contribution, as defined in the MSU/Coalition Memorandum.

- (iii.) To qualify and apply for the hardship University part-time contribution, part-time employees are to submit justification satisfactory to the Benefits Office. An employee who falsifies any information will be responsible for making the University whole for its health care expenditures on his/her behalf.
- 3. Coverage for Married Couples and Other Eligible Individuals

A married couple or Other Eligible Individual must elect one of the options contained in the MSU/Coalition Memorandum.

The foregoing options remain subject to otherwise applicable conditions and limitations regarding eligibility and proportional benefits.

- -342 The University reserves the right to change health plan administrators, other than health maintenance organizations, to provide health care coverage for employees in the unit. Other managed care options may be added by the Employer in addition to the traditional and HMO options currently offered. However, benefit levels now in effect shall not be reduced but may be improved.
- -343 A. Employees should enroll within 60 days of employment or within 30 days of an appointment to an eligible status or during annual open enrollment.
- B. Employees eligible for MSU health care coverage are eligible to waive the MSU health care coverage each year during the annual health care plan open enrollment to be effective July 1 through June 30. Employees waiving coverage receive up to a \$600.00 payment made in the month of July of the next plan year. Reenrollment into the MSU health plan will be allowed during the year if proof of involuntary loss of other health care coverage is provided within thirty-one (31) days of loss of coverage. The individual would no longer be eligible for the full lump-sum payment, but would be paid for the waived coverage on a pro-rata basis as provided for on the MSU health care waiver form.

SAFETY

-344 The University and the Association shall cooperate for the purposes of eliminating accidents and health hazards. The University shall make reasonable provisions for the safety and health of its employees during their hours of employment. The University, the Association and the employees recognize their obligations and/or rights under existing federal and state laws with respect to safety and health matters.

SCOPE OF AGREEMENT

-345 The provisions contained herein constitute the entire Agreement between the parties.

AGREEMENT

- -346 THIS AGREEMENT entered into this tenth day of October, 2011, between the Board of Trustees of Michigan State University (hereinafter referred to as the "Employer") and the Michigan State University Administrative Professional Association, MEA/NEA (hereinafter referred to as the "APA" or "the Association").
- -347 Whenever the words "University" or "Employer" appear in this Agreement, they shall mean Michigan State University.
- -348 Whenever the words "APA" or "the Association" appear in this Agreement, it shall mean the Michigan State University Administrative Professional Association, MEA/NEA.
- -349 The Association will furnish the Office of Employee Relations with the names of its Executive Board members and such changes as may occur from time to time with such personnel. The Employer will in return, keep the APA advised as to its representatives.
- -350 No provision of this Agreement or any supplement thereto shall be waived or modified in any way unless such waiver or modification is agreed to in writing between the Employer and the APA.
- -351 Throughout this Agreement, any reference made to gender shall include male and female employees even if indicated in the masculine form, unless specifically relating to either gender and not the other.
- -352 For the purpose of this Agreement, it is expressly understood and agreed by the parties hereto that introductory titles or headings preceding the Articles set forth herein shall not be held to in any way affect the substance, meaning or intent of any of the terms or provisions of said Article(s) contained in this Agreement.
- -353 If any provision of this Agreement, or any supplement thereto, is found invalid by operation of law or by any board of competent jurisdiction, or if compliance with or enforcement of any provision should permanently be restrained by any such court, the remainder of this Agreement, and any supplements thereto, shall remain in full force and effect, and the Employer and the Association, at the request of either party, shall enter into negotiations for the purpose of arriving at a mutually satisfactory replacement for such provision or supplement.

TERMINATION AND MODIFICATION

- -354 This Agreement shall continue in full force and effect until 11:59 p.m., September 30, 2015.
- -355 If either party desires to terminate this Agreement, it shall, sixty (60) days prior to the termination date, give written notice of termination. If neither party shall give notice of termination of this Agreement as provided in this paragraph or notice of amendment, as hereinafter provided, or if each party giving notice of termination withdraws the same prior to the termination date, this Agreement shall continue in effect from year to year thereafter subject to

notice of termination by the other party on sixty (60) days written notice prior to the current year's termination date.

- -356 If either party desires to modify or change this Agreement, it shall, sixty (60) days prior to the termination date or any subsequent termination date, give written notice of amendment, in which event the notice of amendment shall set forth the nature of the amendment or amendments desired. If notice of amendment of this Agreement has been given in accordance with this paragraph, this Agreement may be terminated by either party on ten (10) days written notice of termination but not before the effective termination date of this Agreement. Any agreements that may be agreed upon shall become and be a part of this Agreement without modifying or changing any of the other terms of this Agreement.
- -357 <u>Notice of Termination and Modification</u>. Notice shall be in writing and shall be sufficient if sent by certified mail, addressed to the Association and if to the Employer, addressed to the Director of Employee Relations or to any such address as the Association or the Employer may make available to each other.

EFFECTIVE DATE

-358 This Agreement shall become effective October 1, 2011. IN WITNESS WHEREOF, the parties have set their hands this tenth day of October 2011.

MICHIGAN STATE UNIVERSITY ADMINISTRATIVE PROFESSIONAL ASSOCIATION/MEA, NEA

MICHIGAN STATE UNIVERSITY

Melissa Sortman, Co-Chief Spokesperson Uniserv Director, MSU APA/MEA/NEA	Dr. Fred Poston, Vice President and Treasurer Finance and Operations
Maurice Koffman, Co-Chief Spokesperson	Tony Kleibecker, Interim Asst. Vice President
Chairperson, MSU APA/MEA/NEA	Human Resources
Nicholas Bourland	James D. Nash, Director
Bargaining Team Member	Office of Employee Relations
Sue Brandt Bargaining Team Member	Katheryn L. Elliott, Assistant Director Office of Employee Relations
Aaron Ledger Bargaining Team Member	Renée Felan, Employee Relations Professional Office of Employee Relations
Vivian Leung	John Malatinsky, CFO/Human Resources Director
Bargaining Team Member	Department of Radiology
Erica Phillipich	Jennifer McManus, Human Resources Manager
Bargaining Team Member	Physical Plant

Leo Sell Bargaining Team Member	Jennifer Roberts, Unit HR Administrator Residential and Hospitality Services
	Donna Zischke, Director Academic Human Resources

APPENDIX I

On and after October 1, 2011 the following Classifications are represented by the Michigan State University Administrative Professional Association.

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ACADEMIC TECHNOLOGY COORDINATOR	12
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ACCOUNTANT II	13
ADMINISTRATIVE ASSOCIATE I	14
ADMINISTRATIVE ASSOCIATE II	15
ADMINISTRATIVE ASSISTANT I	10
ADMINISTRATIVE ASSISTANT II	11
ADMINISTRATIVE ASSISTANT III	13
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ADMISSIONS COUNSELOR	12
ADMISSIONS SENIOR COUNSELOR	13
ALUMNI & DONOR RELATIONS COORDINATOR	12
ALUMNI PROGRAMS ASSISTANT DIRECTOR	14
ANIMAL CARE PROGRAM RESEARCH LIAISON	12
A N R COMMUNICATIONS PUBLICATIONS MANAGER	14
ARCHITECT LANDSCAPE I	10
ARCHITECT LANDSCAPE II	12
ARCHITECT LANDSCAPE III	14
ARCHITECT LANDSCAPE/CONSTRUCTION	15
ARCHIVAL ASSISTANT	11
ASSISTANT FREEDOM OF INFORMATION OFFICER	12
ASSISTANT HOUSE MANAGER/PERFORMING ARTS	10
ASSOCIATE HOUSE MANAGER/PERFORMING ARTS	12
ATHLETIC ADMINISTRATIVE COORDINATOR	12
ATHLETIC EQUIPMENT COORDINATOR	10
ATHLETIC TRAINER I	12
ATHLETIC TRAINER II	13
ATHLETIC TRAINER III	14
ATHLETIC TRAINER/MSU HEALTH TEAM	12
AUDITOR I	12
AUDITOR II	13
AUDITOR III	14
AUDITOR/INFORMATION SYSTEMS	13
AUTOMATED OFFICE SYSTEMS COORDINATOR	13
BANQUET CATERING MANAGER	12
BIOLOGICAL SAFETY OFFICER	14
BOTANICAL TECHNOLOGIST II	11
BUYER	10
CAMPUS LIVING SERVICES ASSISTANT DIRECTOR	14
CAMPUS PLANNER	16
C A O ASSISTANT DIRECTOR/UNIVERSITY DATA RESOURCES ADMINISTRATOR CARDIOVASCULAR TECHNOLOGIST I	16 10
CARDIOVASCULAR TECHNOLOGISTI	IU)

CAREER INFORMATION COORDINATOR	11
CAREER SERVICES COORDINATOR	12
CATERING AND SALES COORDINATOR	12
CHEMICAL SPECTROSCOPIST	10
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CONTROLLER SENIOR ASSISTANT MANAGER/ANALYST	13
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CULINARY COORDINATOR	11
CULINARY SERVICES SUSTAINABILITY OFFICER	12
CURATOR ASSISTANT	11
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CYTOGENETIC LABORATORY TECHNOLOGIST II	11
DATA RESOURCE ANALYST	13
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FOOTBALL OPERATIONS ASSISTANT DIRECTOR	12
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HEALTH CARE COMPLIANCE ANALYST	11

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I ELEVISION FRODUCER/DIRECTOR I	13

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VISUAL JOURNALISM PRODUCER	11
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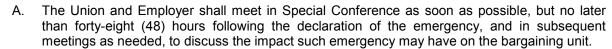


Re: Health Related Emergency

The following values and principles form the foundation for the assumptions and decisions involved in MSU's health related emergency planning, and they will continue to guide the University and Administrative Professional Association through the management of an extended health related emergency:

- Protection and preservation of life (human, animal and plant) and essential research.
- Protection and preservation of the ability of the University to continue/resume its core missions.
- Minimization to the disruption in people's lives that occur with health related emergencies and treatment of students and employees with concern for the impact such events have on individuals.
- Open and sustained communication with the Association, students, employees, other constituent audiences and the general public about the university's responses to health related emergencies.

In the event of a declared national, State of Michigan or Michigan State University health related emergency, with notification to the Association, temporary layoffs of up to thirty (30) working days in a contract year may be scheduled without application of the layoff procedure of the Agreement.



- B. During such temporary layoffs employees may use accrued vacation leave, personal leave and/or compensatory time to cover any or all of the period of temporary layoff.
- C. Other than the variances described above, all layoff provisions of Article 16 shall apply during and following such a declared health related emergency.
- D. This agreement shall not be used for constructive discharge.

For the Employer	For the Association
i or the Employer	I of the Association

James D. Nash, Director Office of Employee Relations	Maurice Koffman, Chairperson Administrative Professional Association
Date	Date



HUMAN RESOURCES

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239

> 517/353-5510 FAX: 517/353-3523



Letter of Agreement Between Michigan State University And MSU Administrative Professional Association

Re: Merit Pay Guidelines

The parties agree that the following guidelines shall be followed when making merit increase allocation recommendations.

Merit increase allocation recommendations should be based on objective performance-related criteria as much as possible; however, subjective judgments will have to be made. Following are steps you may follow to enhance consistency.

Step One

Consider each employee's performance over the past year based on unit-designated criteria (made known to the employee), including:

- Results achieved.
- Behaviors that relate to organizational success (e.g. teamwork, creativity, initiative, innovation see Performance Development Program form for others).
- Overall productivity and work quality.



Your conclusions about performance should have previously been discussed with employees through the appraisal process or thereafter. Summarizing key performance results may be useful in merit pay discussions with unit administrators and employees.

Where possible, group eligible staff into a few performance levels (e.g. exceptional,

commendable, and competent) and construct a merit allocation guideline for the different

performance levels. Merit allocation guidelines may be structured in a number of ways,

Step Two

including:

HUMAN RESOURCES

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239

> 517/353-5510 FAX: 517/353-3523

> > www.hr.msu.edu

Using percentages.

- Using flat dollar amounts.
- Recognizing performance/achievements of work teams.

Step Three

Determine merit pay allocations. It is important to understand that, regardless of the approach used, actual allocations will not be based on a fixed formula, since numerous factors will affect merit allocations, including:

- The spread of performance levels in a unit.
- Whether some exceptional employees substantially exceeded performance expectations.
- The number of employees in a unit.

The following should not be considered in determining merit pay:

- Eligibility for APL increases.
- Age, race, gender, handicap, etc.

Step Four

Communicate with employees about the specific reasons for their merit allocations. Topics to discuss may include the performance criteria you used, key performance results, and any merit guidelines you used. This dialog should occur before distribution of the Salary Notification letter (and certainly before it is received in the employee's paycheck.)

Both the APA and the University place a high value on thorough communication about merit awards. The APA will monitor the merit program with regard to its effect on all members of the Association and will address questionable adjustments with Employee Relations.

Compliance with these guidelines shall be certified by the immediate supervisor and by anyone modifying the original recommendation on an individual employee's merit raise.

On an annual basis, by June 1, the University or the APA may initiate a joint review of the Merit Pay Guidelines. Changes to the Merit Pay Guidelines may be made with the mutual agreement of the parties, but in no circumstances may the changes be made later than August 1 of that year.

This Letter of Agreement shall expire on September 30, 2015.

For the Employer	For the Association
James D. Nash, Director Office of Employee Relations	Maurice Koffman, Chairperson Administrative Professional Association
Date	Date



RE: Voluntary Recognition

As a result of discussions between the parties the following is hereby agreed:

- Employees employed at the Detroit Center but not included within the APA bargaining unit shall be recognized as members of the bargaining unit effective upon ratification of the 2011 through 2015 collective bargaining agreement.
- 2. Employees employed at the Troy Management Center but not included within the APA bargaining unit shall be recognized as members of the bargaining unit effective upon ratification of the 2011 through 2015 collective bargaining agreement.
- Employees employed at the Detroit Medical Center or the College of Osteopathic Medicine at Macomb Community College but not included within the APA bargaining unit shall be recognized as members of the bargaining unit effective upon ratification of the 2011 through 2015 collective bargaining agreement.
- 4. Employees employed at the College of Human Medicine (CHM) Headquarters in Grand Rapids, Michigan but not included within the APA bargaining unit shall be recognized as members of the bargaining unit effective upon ratification of the 2011 through 2015 collective bargaining agreement.
- 5. Employees working in a classification represented by the APA who are employed by a department headquartered on the main campus of MSU but who are assigned to work in an otherwise recognized MSU facility shall be recognized as members of the bargaining unit effective upon ratification of the 2011 through 2015 collective bargaining agreement.
- 6. The parties agree that Employees working at non-campus based statewide locations, specifically the College of Agriculture and Natural Resources, AgBioResearch, MSU Extension, Outreach and Engagement, Mentoring and Research, Kellogg Biological Station/Hidden Lake Gardens, Bioeconomy Institute (Holland Pfizer Facility), and Van Andel Institute are not included within the APA bargaining unit and that the APA will not seek recognition for said employees.

For the Employer	For the Association
James D. Nash, Director Office of Employee Relations	Maurice Koffman, Chairperson Administrative Professional Association
Date	Date



HUMAN RESOURCES

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239

> 517/353-5510 FAX: 517/353-3523



RE: Enhanced Dental Coverage

Upon request of the Union, the Employer agrees to meet in good faith to discuss access to an enhanced dental coverage plan.

The parties agree to exercise good faith in the evaluation of enhanced dental coverage and shall endeavor to conclude these discussions to a mutually satisfactory resolution no later than December 31, 2012.



For the Employer For the Association

HUMAN RESOURCES

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239

> 517/353-5510 FAX: 517/353-3523

James D. Nash, Director	Maurice Koffman, Chairperson
Office of Employee Relations	Administrative Professional Association
Date:	Date:



RE: Employee Self-Purchased Supplemental Benefits

Upon request of the Union, the Employer agrees to meet in good faith to discuss options for Employee self-purchased supplemental benefits. Such discussions shall include but not be limited to evaluations of short term disability and vision insurance.

Should the University desire to offer Employee self-purchased supplemental benefits, it will solicit the Union's input as to the type and scope of benefits to be offered.



The parties agree to exercise good faith in the evaluation of Employee self-purchased supplemental benefits and shall endeavor to conclude these discussions to a mutually satisfactory resolution no later than December 31, 2012.

For the Association

For the Employer James D. Nash, Director Maurice Koffman, Chairperson Office of Employee Relations Administrative Professional Association Date:

HUMAN RESOURCES

Employee Relations

Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239

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RE: Educational Assistance

Employees who are currently enrolled at Michigan State University or another Michigan-based educational institution for Fall 2011 will be allowed to continue the Educational Assistance benefits as provided for in the 2007-2011 collective bargaining agreement until the earlier of:

- 1. Completion of the degree which they are currently pursuing, or
- 2. The conclusion of classes for Summer term 2012.



Under no circumstances will an employee receive educational assistance under the terms of the 2007-2011 agreement for courses beginning on or after the conclusion of the 2011-2012 academic year.

HUMAN RESOURCES	For the Employer	For the Association
Employee Relations		
Michigan State University Nisbet Building 1407 S Harrison, Suite 240 East Lansing, MI 48823-5239	James D. Nash, Director Office of Employee Relations	Maurice Koffman, Chairperson Administrative Professional Association
517/353-5510 FAX: 517/353-3523	Date:	Date:

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